

Global Bond Summary Details: Week Ending 3/9/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
FINANCIALS													
US DOLLARS													
Aug 31 2021	SEB SNP	US\$750m	Sep 9 2024	0.65	99.858	T+30	0.698	T+50 area, T + 30 (the #)	-	-	Aa2/A+/AA	Citi/DB/JPM/MS/SEB	-
Aug 31 2021	SEB SNP	US\$750m	Sep 9 2026	1.2	99.908	T+45	1.219	T+65 area, T+45 (the #)	-	-	Aa2/A+/AA	Citi/DB/JPM/MS/SEB	-
Sep 1 2021	Allianz RT1	US\$1.25bn	Perpetual (Apr 2028)	3.2	100.011	T+216.5	3.2	3.625% area, 3.2% cpn	0	US\$6bn, 286acs	Baa1/A	BofA/Citi/CMZ/CA-CIB/DB/HSBC	Eur 42%, N.Amer 38%, Asia 19%, ME 1%. AM 73%, Bks/PB 9%, Ins/PF 8%, HF 7%, OI 3%.
Sep 1 2021	Chiba Bank	US\$300m	Sep 8 2026	1.35	99.812	T+62.5	1.389	T+100 area, T+65 (+/-2.5)	-	US\$3.4bn, 113acs	A1	Nomura/GS/MS/SMBC Nikko	Asia 97%, EMEA 3%. FM 53%, Bks 39%, Ins 7%, PB/Other 1%.
Sep 2 2021	Aozora Bank	US\$300m	Sep 9 2024	1.05	99.926	T+67.5	1.075	T+105 area, T+70 (+/-2.5)	-	US\$2.2bn, 110acs	NR/BBB+	MS/GS/Citi	APAC 94%, Eur 6%. AM/HF 56%, Bks/FI 28%, INS 10%, PB/Other 6%.
EUROS													
Aug 31 2021	KBC Group T2	€750m	Dec 7 2031 (Dec 2026)	0.625	99.975	MS+95/B+131.5	0.63	MS+120 area, MS+95/+100	5	€1.5bn	Baa2/BBB/BBB+	DB/GS/ING/KBC/Natx	-
Aug 31 2021	LeasePlan green	€1bn	Sep 7 2026	0.25	99.673	MS+65/B+102.2	0.316	MS+80 area	3	€1.7bn	Baa1/BBB-/BBB+	BNPP/Danske/ING/JPM/Santan	-
Sep 1 2021	Abanca green	€500m	Sep 8 2027 (Sep 2026)	0.5	99.897	MS+85/B+122.6	0.521	MS+105/+110, MS+90 area	-5	€1.3bn	Baa3/NR/BBB-	CA-CIB/BBVA/BofA/Santan/Uni	-
Sep 1 2021	Allianz RT1	€1.25bn	Perpetual (Oct 2031)	2.6	100.008	MS+257.9	2.6	3% area, 2.6% cpn	10	€3.9bn, 252acs	Baa1/A	BofA/Citi/CMZ/CA-CIB/DB/HSBC	Fr 23%, Ger/Aus/Switz 22%, UK/Ire 22%, Sing 9%, Nordics 8%, Benelux 6%, It 3%, Iberia 2%, HK 2%, Other 3%. AM 67%, Ins/PF 11%, OI 10%, Bks/PB 7%, HF 5%.
Sep 1 2021	ASB	€750m	Sep 8 2028	0.25	99.696	MS+50/B+88.1	-	MS+64/+70, MS+50	6	€1.1bn	A1/AA-	Barc/BNPP/CBA/UBS	-
Sep 1 2021	BBVA social	€1bn	Sep 9 2023	3mE+100	101.732	3mE+15	-	3mE+35 area, 3mE+20/+25	-	€3.6bn	A3/A-/A-	BBVA/CMZ/GS/HSBC/ING/SG	-
Sep 1 2021	Mizuho Financial Group	€1bn	Sep 6 2029 (Sep 2028)	0.47	100	MS+68/B+106.8	0.47	MS+90 area, MS+70 (+/-2)	10	€1.4bn	A1/A-	Miz/Barc/HSBC/ING/Natx	-
Sep 1 2021	OP Corporate Bank	€500m	Dec 8 2028	0.375	99.786	MS+60/B+96.9	0.405	MS+80 area, MS+60/+65	4	€1.1bn	A3/A	DB/GS/JPM/OP	-
Sep 2 2021	Athene Global Funding	€600m	Sep 10 2026	0.366	100	MS+70/B+108.6	0.366	MS+80/+85, MS+70 (the #)	-	€900m	NR/A+/A	Barc/CS/DB/SG	-
Sep 2 2021	BCSC	€500m	Mar 9 2028 (Mar 2027)	1.75	99.501	MS+215, B+254	1.847	MS+250 area, MS+220 (+/-5)	-	€1.5bn	-/BB/-/BBH	Barc/BBVA/BofA/SG	-
Sep 2 2021	CaixaBank AT1	€750m	Sep 14 2028	3.625	100	MS+385.7	3.625	4.125% area, 3.625% cpn	-	€2.25bn	NR/BB	Barc/BNPP/Caixa/GS/HSBC	-
Sep 2 2021	NIBC Bank green	€750m	Sep 9 2026	0.25	99.926	MS+60/B+98.2	0.265	MS+75 area, MS+60 (the #)	-	€1.3bn	NR/BBB+/BBB+/C+ Prime (ISS)/22 (Sustainalytics)/AA (MSCI)/AA (REPRISK).	ABN/CS/DB/JPM/UBS	-
Sep 2 2021	Wuestenrot & Wuerttembergische T2	€300m	Sep 10 2041 (Sep 2031)	2.125	99.103	MS+225	2.226	MS+250 area, MS+230 area	-	€600m	NR/BBB-	Uni/LBBW	-
STERLING													
Sep 1 2021	BMO	£400m	Sep 9 2026	1	99.822	G+75	1.034	G+85/+90, G+75	5	£550m	A2/A-/AA-	Barc/BMO/CS/NatWest	-
Sep 2 2021	Nordea Bank T2	£500m	Dec 9 2032 (Sep 2027)	1.625	99.723	G+130	1.672	G+155 area, G+130/+135	-	£1.8bn	Baa1/A-/A	Barc/CS/JPM/Nomura	-
Sep 2 2021	RBC	£300m	Sep 9 2026	1	99.915	G+75	1.015	G+75 (the #)	-	£330m	A2/A/AA-	Barc/Citi/NatWest/RBC	-
Sep 3 2021	QBE Insurance T2	£400m	Sep 13 2038 (Sep 2028)	2.5	100	G+206.1	2.5	Low 3% _s (cpn), 2.75% area, 2.5%	-	£2.15bn	Baa1/NR/BBB	Citi/HSBC/Lloyds	-
SWISS FRANCs													
Aug 31 2021	Deutsche Bank SNP	SFr225m	Sep 14 2027 (Sep 2026)	0.315	100	-	0.315	-	-	-	Baa2/BBB-/BBB+	DB	-
Aug 31 2021	RBC	SFr200m	Sep 22 2031	0.2	100.322	MS+30/Eidg+48.6	0.167	MS+30 area	0	46acs	Aa2/A/AA-	CS	Switz 100%. AM 62.8%, Bks/WM 20.05%, Ins 13.4%, PF 3.75%.
NON CORE													
Aug 31 2021	New York Life Global Funding	A\$375m	Sep 8 2026	3mBBSW+55	100	3mBBSW+55	-	3mBBSW+55 area	-	-	Aaa/AA+/AAA	-	-
Aug 31 2021	Lansforsakringar Bank	SKr700m	Sep 7 2026	0.705	100	-	0.705	-	-	-	A1/A	HCM	-
Aug 31 2021	Lansforsakringar Bank	SKr200m	Sep 9 2024	0.382	100	-	0.382	-	-	-	A1/A	Danske	-
Sep 1 2021	Collector Bank	SKr500m	Sep 8 2023	3mS+120	0	-	-	-	-	-	-	Nordea	-
Sep 2 2021	Lifco	SKr750m	Sep 6 2023	3mS+53	100	3mS+53	-	-	-	-	-	Danske/SEB	-