

Global Bond Summary Details: Week Ending 13/8/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
FINANCIALS													
US DOLLARS													
Aug 9 2021	Regions Financial Corp	US\$650m	Dec 8 2028	1.800	99.745	T+75	1.839	T+95 area, T+75 (the number)	1	US\$1.4bn	Baa2/BBB+/BBB+	BofA/Citi/CS/UBS/Regions	-
Aug 9 2021	Huntington Bancshares T2	US\$500m	Aug 15 2036 (Aug 2031)	2.487	100	T +117	2.487	T+140/+145, T+120 area (+/- 3)	-	US\$1.6bn	Baa1/BBB/BBB+	CS/Citi/GS/Huntington	-
Aug 9 2021	Equitable Financial Life Global Funding FAB	US\$500m	Dec 8 2024	0.800	99.991	T+38	0.803	T+55/+60, T+38 (the number)	4	US\$900m	A2/A+	DB/GS/WFS	-
Aug 10 2021	PNC F/S	US\$700m	Aug 13 2026	1.150	99.811	T+37	1.189	T+55/+60, T+40 area (+/-3)	1	US\$1.3bn	A3/A-/A	PNC	-
Aug 10 2021	HSBC	US\$2bn	Aug 17 2029 (Aug 2028)	2.206	100	T+108	2.206	T+130 area, T+108 (the number)	4	US\$4.5bn	A3/A-/A+	HSBC	-
Aug 10 2021	HSBC	US\$1.5bn	Aug 17 2024 (Aug 2023)	0.732	100	T+50	0.732	T+70 area, T+50 (the number)	-1	US\$3bn	A3/A-/A+	HSBC	-
Aug 10 2021	Principal LGF II Sustainable FAB	US\$600m	Aug 16 2026	1.250	99.552	T+52	1.343	T+75 area, T+55 area (+/-3)	0	US\$1.3bn	A1/A+	BofA/BNPP/HSBC	-
Aug 10 2021	Standard Chartered AT1	US\$1.5bn	Perpetual (Feb 2029)	4.300	100	-	4.300	4.75% area, 4.30% (the number), 4.30%	-	US\$5.2bn	Ba1/BB-/BBB-	StCh/Barc/GS/MS/SG	-
Aug 10 2021	M&T Bank T1	US\$500m	Perpetual (Jan 2026)	3.500	100	-	3.500	3.875% area, 3.5% (the number), 3.5%	-	US\$2.2bn	Baa2/BBB-/BBB-	RBC/Citi/GS	-
Aug 11 2021	Liberty Mutual Jnr Sub	US\$500m	Dec 15 2051 (Dec 2026)	4.125	100	T+331.5	4.125	4.375% area, 4.125% (the number)	-	US\$1.4bn	Baa3/BB+	Citi/JPM	-
NON CORE													
Aug 12 2021	CBA	A\$1.5bn	Aug 20 2031 (Aug 2026)	0.000	-	3mBBSW+132	-	3mBBSW+140 area	-	-	Baa1/BBB+/A-	CBA	-