GLOBAL BOND SUMMARY DETAILS: WEEK ENDING 13/8/2021

Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
CORPORATES													
US DOLLARS													
Aug 5 2021	Westlake Chemical	US$450m	Aug 15 2061	3.375	96.922	T+165	3.519	T+170 area, T+170 area (+/-5)	4	US$1.3bn	Baa2/BBB/BBB	DB/Citi/JPM/PNC/GS/BofA/WFS/RBC	-
Aug 5 2021	Westlake Chemical	US$600m	Aug 15 2051	3.125	97.261	T+140	3.269	T+155 area, T+145 area (+/-5)	4	US$2.2bn	Baa2/BBB/BBB	DB/WFS/BofA/GS/JPM/Citi/PNC/RBC	-
Aug 5 2021	Westlake Chemical	US$350m	Aug 15 2041	2.875	97.969	T+125	3.011	T+145 area, T+130 area (+/-5)	6	US$2.1bn	Baa2/BBB/BBB	DB/JPM/BofA/PNC/RBC/Citi/WFS/GS	-
Aug 5 2021	Westlake Chemical	US$300m	Aug 15 2024	0.875	99.853	T+55	0.925	T+87.5 area, T+60 area (+/-5)	5	US$2.9bn	Baa2/BBB/BBB	DB/BofA/Citi/Truist/WFS/JPM/PNC/GS/RBC	-
Aug 5 2021	Tanger Properties	US$400m	Sep 1 2031	2.750	98.552	T+170	2.917	T+190 area	6	US$4.5bn	Baa1/BBB-	Truist/USB/WFS/BofA	-
Aug 5 2021	Southern California Edison FMB	US$450m	Jan 8 2024	0.975	99.991	T+60	0.978	T+80 area, T+60 (the number)	3	US$1.2bn	A3/A-/BBB+	MUFG/BNY/JPM/Truist	-
Aug 5 2021	Southern California Edison FMB	US$400m	Jan 8 2023	0.700	100	T+50	0.700	T+70 area, T+50 (the number)	5	US$1.3bn	A3/A-/BBB+	MUFG/BNY/JPM/Truist	-
Aug 5 2021	Mid-America Apartments	US$300m	Sep 15 2051	2.875	98.588	T+107	2.946	T+135 area, T+110 area (+/-3)	-1	US$2.3bn	Baa1/BBB+/BBB+	JPM/Citi/PNC/USB/WFS	-
Aug 5 2021	Mid-America Apartments	US$300m	Sep 15 2026	1.100	99.953	T+47	1.191	T+75 area, T+50 area (+/-3)	-3	US$2.1bn	Baa1/BBB+/BBB+	JPM/Citi/PNC/USB/WFS	-
Aug 5 2021	Franklin Resources	US$350m	Dec 8 2051	2.950	99.368	T+110	2.982	T+115/+120, T+110 (the number)	-1	-	A2/A	BofA/HSBC	-
Aug 5 2021	Franklin Resources	US$100m incr (US$850m)	Oct 30 2030	1.600	97.751	T+65	1.867	97.751 OID, 97.751 (the number), 97.751	-1	-	A2/A	BofA/Citi	-
Aug 5 2021	Commonwealth Edison FMB	US$450m	Jan 9 2051	2.750	99.979	T+87	2.751	T+105/+110, T+90 area (+/-3)	1	US$1.6bn	A1/A	BofA/BNPP/USB/WFS	-
Aug 5 2021	Amgen	US$1.35bn	Jan 15 2052	3.000	99.388	T+115	3.031	T+130/+135, T+115 (the number)	2	US$3.3bn	Baa1/A-/BBB+	MS/Citi/Barc/GS	-
Aug 5 2021	Amgen	US$1.15bn	Aug 15 2041	2.800	99.695	T+105	2.820	T+120/+125, T+105 (the number)	1	US$2.7bn	Baa1/A-/BBB+	MS/Citi/Barc/GS	-
Aug 5 2021	Amgen	US$1.25bn	Jan 15 2032	2.000	99.328	T+85	2.072	T+100/+105, T+85 (the number)	1	US$3.2bn	Baa1/A-/BBB+	MS/Citi/Barc/GS	-
Aug 5 2021	Amgen	US$1.25bn	Aug 15 2028	1.650	99.908	T+65	1.664	T+85/+90, T+65 (the number)	1	US$3.4bn	Baa1/A-/BBB+	MS/Citi/Barc/GS	-
Aug 9 2021	SPG	US$700m	Jan 15 2032	2.250	99.275	T+100	2.329	T+120 area, T+105 area (+/-5)	2	US$1.6bn	A3/A-	Citi/BofA/RBC/TD	-
Aug 9 2021	SPG	US$550m	Jan 15 2027	1.375	99.871	T+60	1.400	T+80 area, T+65 area (+/-5)	1	US$1.4bn	A3/A-	Citi/BofA/RBC/TD	-
Aug 9 2021	Unilever	US$650m	Dec 8 2051	2.625	98.708	T+70	2.688	T+90 area, T+70 (the number)	1	US$2bn	A1/A+	DB/Citi/JPM/Miz	-
Aug 9 2021	Unilever	US$850m	Dec 8 2031	1.750	99.345	T+50	1.822	T+70 area, T+50 (the number)	1	US$2.4bn	A1/A+	DB/Citi/JPM/Miz	-
Aug 9 2021	Unilever	US$500m	Dec 8 2024 (Dec 2022)	0.626	100	T+20	0.626	T+45/+50, T+20 (the number)	-1	US$2.4bn	A1/A+	DB/Citi/JPM/Miz	-
Aug 9 2021	BMW US	US$500m	Dec 8 2031	1.950	99.801	T+65	1.972	T+90 area, T+65 area (the number)	0	US$860m	A2/A	DB/BofA/GS/MUFG/RBC	-
Aug 9 2021	BMW US	US$750m	Dec 8 2024	0.750	99.991	T+33	0.753	T+55/+60, T+33 (the number)	2	US$2.2bn	A2/A	DB/BofA/GS/MUFG/RBC	-
Aug 9 2021	BMW US	US$500m	Dec 8 2026	0.750	99.783	T+50	1.295	T+75 area, T+50 (the number)	0	US$1.8bn	A2/A	DB/BofA/GS/MUFG/RBC	-
Aug 9 2021	BMW US	US$750m	Dec 8 2024	SOFR+38	100	SOFR+38	-	SOFR+Equiv, SOFR+38 (the number)	-	US$1.4bn	A2/A	DB/BofA/GS/MUFG/RBC	-
Aug 9 2021	Thermo Fisher Scientific	US$1.2bn	Oct 15 2041	2.800	99.508	T+95	2.832	T+115 area, T+95 (the number)	1	US$4.4bn	Baa1/BBB+/BBB+	Barc/MS/Citi/BofA/Miz/BNPP/CS/DB/HSBC/ING/MUFG/SMBC/US Bancorp/WFS	-
Aug 9 2021	Thermo Fisher Scientific	US$1.2bn	Oct 15 2031	2.000	98.827	T+80	2.129	T+105 area, T+80 (the number)	1	US$5.5bn	Baa1/BBB+/BBB+	Barc/MS/Citi/BofA/Miz/BNPP/CS/DB/HSBC/ING/MUFG/SMBC/US Bancorp/WFS	-
Aug 9 2021	Thermo Fisher Scientific	US$700m	Oct 15 2028	1.750	99.952	T+65	1.757	T+90 area, T+65 (the number)	3	US$5.1bn	Baa1/BBB+/BBB+	Barc/MS/Citi/BofA/Miz/BNPP/CS/DB/HSBC/ING/MUFG/SMBC/US Bancorp/WFS	-
Aug 9 2021	Bell Canada	US$650m	Feb 15 2052	3.200	99.961	T+123	3.202	T+145 area, T+125 area (+/-2)	1	US$2bn	Baa1/BBB+/-/BBBH	Citi/Miz/TD/WFS/CIBC/RBC	-
Aug 9 2021	Bell Canada	US$600m	Feb 15 2032	2.150	99.561	T+88	2.197	T+110 area, T+90 area (+/-2)	2	US$1.5bn	Baa1/BBB+/-/BBH	Citi/Miz/TD/WFS/CIBC/RBC	-
Aug 9 2021	McKesson	US$500m	Aug 15 2026	1.300	99.547	T+60	1.394	T+75 area	6	US$1bn	Baa2/BBB+/BBB+	Barc/Citi/WFS	-

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Aug 9 2021	Duke Energy Progress FMB	US$450m	Aug 15 2051	2.900	99.82	T+93	2.909	T+110 area, T+95 area (+/-2)	3	US$1.15bn	Aa3/A	MUFG/Citi/TD/USB/BNPP/GS/Guggenheim/Truist/WFS	-
Aug 9 2021	Duke Energy Progress FMB	US$650m	Aug 15 2031	2.000	99.829	T+70	2.019	T+90 area, T+75 area (+/-5)	-1	US$1.45bn	Aa3/A	MUFG/Citi/TD/USB/BNPP/GS/Guggenheim/Truist/WFS	-
Aug 9 2021	San Diego Gas & Electric FMB	US$750m	Aug 15 2051	2.950	99.368	T+100	2.982	T+115/+120	0	US$1.4bn	A2/A/A	CA-CIB/Citi/Miz/RBC/WFS/Siebert	-
Aug 9 2021	Huntington Ingalls Industries	US$600m	Aug 16 2028	2.043	100	T+95	2.043	T+115 area, T+100 area (+/-5)	-2	US$1.3bn	Baa3/BBB/BBB-	BofA/JPM/Miz/USB	-
Aug 9 2021	Huntington Ingalls Industries	US$400m	Aug 16 2023 (Aug 2022)	0.670	100	T+45	0.670	T+65 area, T+50 area (+/-5)	-1	US$1.4bn	Baa3/BBB/BBB-	BofA/JPM/MUFG/Scotia	-
Aug 9 2021	Ecolab	US$300m	Aug 18 2055	2.750	98.778	T+83	2.086	T+105 area	2	US$1.4bn	Baa1/A-/A-	BofA/CS/GS/JPM	-
Aug 9 2021	CVS Health	US$1bn	Sep 15 2031	2.125	99.369	T+87.5	2.195	T+105 area	-0.5	US$2bn	Baa2/BBB	Barc/JPM/BofA/GS/WFS	-
Aug 9 2021	Conagra Brands	US$500m	Nov 8 2023 (Nov 2022)	0.500	99.812	T+37.5	0.595	T+60 area	-1.5	US$2bn	Baa3/BBB-	BofA/GS/JPM/Miz	-
Aug 10 2021	Intel	US$750m	Dec 8 2061	3.200	99.619	T+120	3.217	T+145 area, T+125 area (+/-5)	-2	US$3bn	A1/A+	BofA/Citi/GS/JPM	-
Aug 10 2021	Intel	US$1.25bn	Dec 8 2051	3.050	99.668	T +105	3.067	T+130 area, T+110 area (+/-5)	3	US$4.7bn	A1/A+	BofA/Citi/GS/JPM	-
Aug 10 2021	Intel	US$1.25bn	Dec 8 2031	2.000	99.964	T+65	2.004	T+90 area, T+70 area (+/-5)	0	US$3bn	A1/A+	BofA/Citi/GS/JPM	-
Aug 10 2021	Intel	US$750m	Dec 8 2041	2.800	99.909	T+90	2.806	T+115 area, T+95 area (+/-5)	-2	US$2.6bn	A1/A+	BofA/Citi/GS/JPM	-
Aug 10 2021	Intel	US$1bn	Dec 8 2028	1.600	99.796	T+50	1.631	T+75 area, T+55 area (+/-5)	0	US$3.2bn	A1/A+	BofA/Citi/GS/JPM	-
Aug 10 2021	Universal Health	US$500m	Jan 15 2032	2.650	99.74	T+133	2.679	T+155 area	3	US$1.8bn	Baa3/BBB-/BBB-	BofA/GS/JPM/Truist	-
Aug 10 2021	Universal Health	US$700m	Jan 9 2026	1.650	99.875	T+85	1.676	T+110 area	0	US$2bn	Baa3/BBB-/BBB-	BofA/GS/JPM/Truist	-
Aug 10 2021	Moody's	US$600m	Sep 19 2031	2.000	98.666	T+80	2.149	T+105 area	1	US$2.3bn	NR/BBB+/BBB+	BofA/Citi/JPM	-
Aug 10 2021	Moody's	US$600m	Aug 19 2041	2.750	97.721	T+100	2.901	T+115/+120	1	US$1.9bn	NR/BBB+/BBB+	BofA/Citi/JPM	-
Aug 10 2021	Dominion Resources Green	US$1bn	Aug 15 2031	2.250	99.857	T+92	2.266	T+115/+120, T+95 area (+/-3)	4	US$2.5bn	Baa2/BBB/BBB+	Barc/BNPP/CIBC/DB/GS/TD	-
Aug 10 2021	Avery Dennison	US$500m	Feb 15 2032	2.250	99.592	T+95	2.294	T+120 area	-1	US$1.1bn	Baa2/BBB	BofA/Citi/JPM/GS	-
Aug 10 2021	Avery Dennison	US$300m	Aug 15 2024 (Aug 2022)	0.850	99.991	T+40	0.853	T+70 area	0	US$1.2bn	Baa2/BBB	BofA/Citi/JPM/GS	-
Aug 10 2021	T-Mobile USA	US$700m incr (US$1.7bn)	Nov 15 2060	3.600	100.939	T+155	3.555	T+175 area, T+160 area (+/- 5)	5	US$2.3bn	Baa3/BBB-/BBB-	Citi/DB/JPM	-
Aug 10 2021	T-Mobile USA	US$1.3bn	Oct 15 2052	3.400	99.898	T+140	3.405	T+160 area, T+145 area (+/- 5)	1	US$3.9bn	Baa3/BBB-/BBB-	Citi/DB/JPM	-
Aug 10 2021	NSTAR Electric	US$300m	Aug 15 2031	1.950	99.424	T+67	2.014	T+85 area, T+70 area (+/-3)	3	US$700m	A1/A/A+	Barc/BofA/PNC/RBC	-
Aug 10 2021	Eversource Energy	US$300m	Aug 15 2026	1.400	99.889	T+60	1.423	T+70 area	-	US$650m	Baa1/BBB+/BBB+	BofA/Barc/MUFG/TD/USB	-
Aug 10 2021	Eversource Energy	US$350m	Aug 15 2023	SOFR+25	100	SOFR+25	-	SOFR+45 area, SOFR+25	-	US$950m	Baa1/BBB+/BBB+	BofA/Barc/MUFG/TD/USB	-
Aug 10 2021	Government Properties Income Trust	US$350m	Jan 2 2027	2.400	99.883	T+160	2.423	T+175 area, T+160 (the number)	10	US$700m	Baa3/BBB-	BofA/PNC/WFS/Citi/RBC/US Bancorp	-
Aug 10 2021	Alleghany	US$500m	Aug 15 2051	3.250	98.639	T+132	3.322	T+160 area, T+135 area (+/-3)	2	US$2.3bn	Baa1/BBB+	BMO/GS/USB/WFS	-
Aug 10 2021	Owl Rock	US$400m	Nov 6 2028	2.875	99.899	T+177	2.891	T+190 area, T+180 area (+/-3)	4	-	Baa3/BBB-/BBB-	BofA/MUFG/ING/SMBC/Truist/JPM/RBC/SG	-
Aug 11 2021	Public Service Co of Oklahoma Green	US$400m	Aug 15 2051	3.150	99.576	T+115	3.172	T+135 area, T+115 (the number)	-1	US$1.1bn	Baa3/A-/A-	CA-CIB/Key/PNC/SMBC/WFS	-
Aug 11 2021	Public Service Co of Oklahoma Green	US$400m	Aug 15 2031	2.200	99.67	T+90	2.237	T+110/+115, T+90 (the number)	-1	US$1.1bn	Baa3/A-/A-	CA-CIB/Key/PNC/SMBC/WFS	-
Aug 11 2021	Arizona Public Service Co	US$450m	Dec 15 2031	2.200	99.983	T+87.5	2.202	T+105 area, T+90 area (+/-2.5)	4.5	US$900m	A2/A-/A	BNPP/JPM/MUFG/Truist	-
Aug 11 2021	Air Lease	US$500m	Jan 9 2028	2.100	98.323	T+125	2.360	T+ 155 area, T+130 area (+/-5)	-2	US$1.1bn	BBB/BBB	Citi/JPM/WFS/TD	-
Aug 11 2021	Air Lease	US$600m	Aug 18 2024	0.800	99.325	T+60	1.029	T+ 90 area, T+65 area (+/-5)	-3	US$1.6bn	BBB/BBB	Citi/JPM/WFS/TD	-
Aug 11 2021	Equifax	US$1bn	Sep 15 2031	2.350	99.731	T+105	2.38	T+110 area, T+105 area (the number)	10	US$1.6bn	Baa2/BBB	BofA/JPM/WFS/Miz/Truist	-
Aug 11 2021	Entergy Texas FMB	US$130m	Jan 9 2026	1.500	99.763	T+75	1.549	T+95 area	6	US$500m	Baa1/A	Scotia/SMBC	-

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Aug 11 2021	Brixmor Operating Partnership	US$500m	Aug 16 2031	2.500	99.675	T+120	2.537	T+145 area, T+120 (the number)	0	US$2bn	Baa3/BBB-/BBB-	BofA/BMO/Citi/Miz/BNY/PNC/RBC/Scotia/US Bancorp	-
Aug 11 2021	Ventas Realty	US$500m	Jan 9 2031	2.500	99.744	T+120	2.529	T+125 area	11	US$900m	Baa1/BBB+	JPM/Miz/UBS	-
EUROS													
Aug 10 2021	Becton Dickinson	€900m	Aug 13 2041	1.336	100	MS+110 / B+158.9	1.336	MS+140 area, MS+115 area	-	€3.5bn	Baa3/BBB/BBB-	Barc/BNPP/Citi	-
Aug 10 2021	Becton Dickinson	€900m	Aug 13 2028	0.334	100	MS+60 / B+102.2	0.334	MS+90 area, MS+65 area	-	€4.3bn	Baa3/BBB/BBB-	Barc/BNPP/Citi	-
Aug 10 2021	Becton Dickinson	€500m	Aug 13 2025	0.034	100	MS+45 / B+83	0.034	MS+70 area, MS+50 area	-	€2bn	Baa3/BBB/BBB-	Barc/BNPP/Citi	-
Aug 10 2021	Becton Dickinson	€400m	Aug 13 2023	0.000	100.293	MS+35 / B+60.5	0.146	MS+60 area, MS+40 area	-	€1.8bn	Baa3/BBB/BBB-	Barc/BNPP/Citi	-
STERLING													
Aug 10 2021	bLEND Funding	£50m incr (£500m)	May 4 2056	2.922	120.646	G+113	2.051	-	-	-	A2	HSBC/RBC	-
Aug 10 2021	bLEND Funding	£35m incr (£533m)	Sep 21 2049	3.459	129.287	G+105	2.011	-	-	-	A2	HSBC/RBC	-
SWISS FRANCS													
Aug 9 2021	Kernkraftwerk Goesgen Daeniken	SFr140m	Sep 21 2029	0.410	100.02	MS+67 / G+89.2	0.407	MS+70/+80	-	-	-	CS/ZKB	-
NON CORE													
Aug 11 2021	Atrium Ljungberg	SKr350m	Jan 10 2026	3mS+108	100	3mS+108	-	-	-	-	Baa2	Nordea	-