

GLOBAL BOND SUMMARY DETAILS: WEEK ENDING 3/9/2021														
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)		Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
HIGH YIELD														
EUROS														
Sep 1 2021	European Energy green	€300m	Sep 16 2025 (Sep 2023)	3mE+375	100	3mE+375	-		E+400/+425, E+375/+400	-	€400m	-	Danske/DNB/Nordea	-
Sep 3 2021	Axactor	€300m	Sep 15 2026	3mE+535	100	3mE+535	-		3mE+550/+575, 3mE+535/+550	-	-	B3/B	Arctic/DNB/Nordea	-
NON CORE														
Aug 27 2021	F. Holmstrom Fastigheter	SKr200m incr (SKr500m)	Oct 14 2024 (Jan 2023)	3mS+500	100.75	-	-		-	-	-	-	Nordea/Pareto	-
Sep 2 2021	Intrum	SKr1bn	Sep 9 2026 (Dec 2021)	3mS+330	0	-	-		-	-	-	Ba2/BB/BB	Nordea	-
Sep 3 2021	Oceania Healthcare	NZ\$100m	Sep 13 2028	3.3	100	MS+145	3.3		MS+145/+160	-	-	-	WBC/ANZ/Craigs/Jarden	-