

Global Emerging Markets Bond Details: Week Ending 3/9/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
ASIA													
Aug 30 2021	Xuchang General Investment Co	US\$53m	Sep 3 2024	4.8	100	-	4.8	4.8% (the #)	-	-	-	CICC/CISI/CSI/Haitong Intl/ Zheshang	-
Aug 30 2021	Yancheng High-tech Zone Investment Group	US\$115m	Sep 2 2024	2.08	100	-	2.08	-	-	-	-	Fosun Hani/AMC Wanhai/Industrial/ Luso/SPDB/Dongxing Wilson Securities	-
Aug 30 2021	Zhenro Properties green	US\$250m	Sep 1 2022	6.5	99.594	-	6.93	7.4% area	-	US\$2.8bn, 175acs	-/-/B+	StCh/HSBC/DB/CCBI/CLSA/CMBI/ CS/GS/Haitong Intl/BEA/Zhenro	Asia 95%, EMEA 5%. FM/AM 89%, PB 11%.
Aug 31 2021	Chongqing Western Modern Logistics Co	US\$155m incr (US\$315m)	Aug 20 2024	5.3	99.998	-	5.3	5.3% (the #)	-	-	-/-/BBB-	DBS/ICBCI/Guotai Junan/CMBC Cap/ Fosun Hani/Zhongtai/CICC/CEB Intl/ SPDBI/Carnegie Hill/Haitong Intl/ Shenwan Hongyuan	Asia 97%, Eur 3%. Bks/FI 96%, PBs 4%.
Aug 31 2021	Kaisa Group sustainable	US\$300m	Sep 7 2022	10.5	99.54	-	11	11% (the #)	-	US\$2.4bn, 151acs	-	CS/Guotai Junan/HSBC/Haitong Intl/UBS/BOCI/CNCBI/Kingston/ Fulbright/HungSing	Asia 90%, Eur 10%. AM/FM 74%, PB 18%, Bks/ FI 5%, Corp 3%.
Aug 31 2021	Quan Cheng Financial Holdings (BVI)	US\$278m	Sep 7 2024	3.8	100	-	3.8	4.2% area, 3.8% (the #)	-	-	-	CSI/ICBCI/CNCBI/CICC/Huatai/ Industrial/Zhongtai/BOCOMI	-
Aug 31 2021	Sun Hung Kai	US\$375m	Sep 7 2026	5	100	-	5	5.35% area, 5% (the #)	-	US\$2.3bn, 142acs	NR/NR/NR	StCh/UBS/BOCHK/CS/CNCBI/BEA/ Barc/DB/Everbright Sec FUTEK Fin	Asia 98%, EMEA 2%. PB 48%, FM 40%, Bks/FI 12%.
Sep 1 2021	ACEN Finance green	US\$400m	Perpetual (Mar 2025)	4	100	-	4	4.45% area, 4% (the #)	-	US\$1.88bn, 131acs	-	BPICap/CS/DB/GS/MS/UBS	Asia(ex-PH) 70%, PH 25%, Eur 5%. AM/ FM 59%, Bks 28%, PB 13%.
Sep 1 2021	Adani Green Energy green	US\$750m	Sep 8 2024	4.375	100	-	4.375	4.7% area, 4.375% (the #)	-	US\$3.5bn, 275acs	Ba3	Axis/Barc/BNPP/DBS/ENBD/MUFG/ StCh/Miz/SMBC Nikko IMI-Intesa Sanpaolo	Asia 48%, EMEA 28%, US 24%. FM/AM 93%, PB 5%, Bks/FI/Other 2%.
Sep 1 2021	Axis Bank sustainable AT1	US\$600m	Perpetual (Sep 2026)	4.1	100	T+331.5	4.1	4.4% area, 4.1% (the #)	-	US\$1.8bn, 130acs	B1	Axis/HSBC/BNPP/BofA/Citi/JPM/ StCh/CA-CIB/ENBD/Mashreq/ MUFG/SG	Asia 58%, Eur 20%, US 16%, ME 6%. FM 72%, PB 9%, SWF/PF/Ins 11%, Bks 7%, Other 1%.
Sep 1 2021	Changchun Urban Development	US\$230m	Sep 9 2024	4.3	100	-	4.3	4.6% area, 4.3% (the #)	-	US\$580m, 33acs	Baa1/-/BBB+	CMBC Cap/Huaxia/CCBI/Guosen/ HSBC/ABCI/BoC/CEB Intl/Guotai Junan/Miz/Huatai/Guoyuan/CNCB HK/BEA/Sheng Yuan	Bks/FI 90%, FM/SWF/PB 10%.
Sep 1 2021	Lai Sun MTN	US\$250m incr (US\$500m)	Jul 28 2026	5	100	-	4.999	100.00 px (the #)	-	US\$1.1bn, 66acs	-	BNPP/DBS/Haitong Intl/HSBC/UBS	APAC 99%, EMEA 1%. FM/AM/PF 54%, PB 45%, Others 1%.
Sep 1 2021	State Grid Overseas Investment (BVI)	US\$600m	Sep 8 2026	1.125	99.483	T+45	1.232	T+90 area, T+45 (the #)	-	US\$6.3bn	A1/-/A+	ICBCI/BoC/Citi/MS/DBS/Miz/ Santander/MUFG/CCB/JPM/ABCHK/ DB/GS/CLSA/CA-CIB/SMBC Nikko	-
Sep 1 2021	Zhejiang Deqing Jinkai Urban Development Co	US\$50m	Sep 8 2024	2.05	100	-	2.05	2.2% area, 2.05% (the #)	-	-	-	Haitong Intl/ABCI/CNCB HK/ Dongxing/Essence Sec/Everbright Sec/ICBCI/Luso/SPDBI/Zheshang	-
Sep 1 2021	State Grid Overseas Investment (BVI)	€800m	Sep 8 2028	0.419	100	MS+62.5	0.419	MS+90 area	-4	-	A1/-/A+	ICBCI/BoC/Citi/MS/DBS/Miz/ Santander/MUFG/CCB/JPM/ABCHK/ DB/GS/CLSA/CA-CIB/SMBC Nikko	-
Sep 2 2021	AIA Group T2	€750m	Sep 9 2033 (Sep 2028)	0.88	99.98	MS+110 /B+149.1	0.883	MS+140 area, MS+110 (the #)	-	€4.35bn	A2/A/A	BNPP/CA-CIB/HSBC/DB	-
Sep 2 2021	Olam International	¥9bn	Sep 2 2026	1.61	100	-	-	-	-	-	-	SG	-
Sep 2 2021	CATL	US\$500m	Sep 9 2026	1.5	99.445	T5+85	1.616	T5+125 area, T5+85 (the #)	-	US\$6.3bn, 180acs	Baa1	HSBC/BofA/ICBCI/Barc/BNPP/ CNCBI/CMBCHK/Citi/CMBI	Asia 91%, EMEA 9%. FM 72%, Bks 20%, Ins/PF/OI 7%, PB/Corp 1%.
Sep 2 2021	China Development Bank HK branch green	US\$500m	Sep 9 2024	0.625	99.955	T+23	0.64	T3+60 area, T3+23 (the #)	-	US\$4.2bn, 62acs	A1	ABCHK/ANZ/BoC/BoCom/BNPP/ CCBA/Everbright HK/CLSA/ WingLung/CA-CIB/DBS/HSBC/ ICBCA/Miz/SPDB/StCh	APAC 71%, EMEA 29%. Bks 63%, CB/Sov 28%, FM/PB 9%.
Sep 2 2021	Maldives sukuk	US\$200m incr (US\$500m)	Apr 8 2026	9.875	97.755	-	10.5	10.5% (the #)	-	US\$580m, 85acs	Caa1	CS/ENBD/HSBC/ICDPS/JPM/StCh	Asia 23%, EMEA 62%, US 15%. FM/AM 67%, Ins/PF/SSA 15%, Tsy 14%, PB/ Other 4%.
EMEA													
Aug 31 2021	First Abu Dhabi Bank	£250m	Sep 7 2026	1.125	99.34	G+95	1.262	G+110/+115	10	£500m	Aa3/AA-/AA-	1ADB/HSBC/StCh/TD	-
Sep 1 2021	Czech Gas Networks Investments green	€500m	Sep 8 2029	0.45	99.945	MS+60/B+97.8	0.457	MS+90 area, MS+65 area	-8	€1.7bn	NR/BBB+/BBB+	ING/Citi/SG/Uni	Ger/Aus 45%, Benelux 10%, UK 6%, RoEur 27%, RoW 12%. FM 63%, OI 11%, Bks/PB 15%, Ins/PF 8%, HF/Other 3%.
Sep 1 2021	LHV Group	€100m	Sep 9 2025 (Sep 2024)	0.875	99.729	MS+140/B+171.6	0.967	MS+160 area	-	€140m	Baa3	Nordea/Uni	-
Sep 2 2021	Ahli United Bank sukuk	US\$600m	Sep 9 2026	2.615	100	MS+175	2.615	MS+200 area, MS+175/+180	-	US\$1.3bn	NR/BBB/BB+	HSBC/JPM/ABC/DIB/KAMCO/KFH/ KIB/Mashreq	-