

GLOBAL BOND SUMMARY DETAILS: WEEK ENDING 3/9/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
SSAR													
US DOLLARS													
Aug 31 2021	IFC	US\$2bn	Oct 8 2026	0.75	99.439	SOFR MS+19/ T+8.65	0.863	SOFR MS+21 area, SOFR MS+21 area, SOFR MS+20 area	-	US\$3.8bn	Aaa/AAA	BNPP/JPM/Nomura/TD	Eur 41%, Asia 32%, Amers 27%. CB/OI 44%, Bks 38%, AM 18%.
Sep 1 2021	CPPIB	US\$2.5bn	Sep 9 2026	0.875	99.844	MS+4/T+13.625	0.907	MS+5 area, MS+4 (the #)	-	US\$4.8bn	Aaa/AAA/AAA	BofA/Citi/DB/MS	-
Sep 1 2021	ESM	US\$2bn	Sep 8 2023	0.25	99.92	MS-1/T+8.6	0.29	MS+1 area, MS-1	-	US\$6.1bn	Aa1/AAA/AAA	BofA/Citi/TD	Amers 39%, Asia 25%, UK/Swit 22%, RoEur 7%, Euro Area 5%, MEA 2%. CB/OI/SWF 64%, Bks 23%, FM 7%, Ins/PF/Corp 6%.
Sep 1 2021	KBN	US\$500m	Oct 27 2023	SOFR+16	100.086	SOFR+12	-	SOFR+12 area, SOFR+12 area	-	US\$990m	Aaa/AAA	BMO/Nomura/TD	-
Sep 2 2021	World Bank SDB	US\$5bn	Sep 13 2028	1.125	99.799	MS+6/T+8.3	1.155	MS+7 area, MS+7 area	-	US\$10.2bn, 150acs	Aaa/AAA	DB/JPM/MS/RBC	EMEA 53%, Asia 28%, Amers 19%. CB/OI 47%, Bks/Tsy/Corp 38%, AM/Ins/PF 15%.
EUROS													
Sep 1 2021	Bavaria	€250m incr (€1bn)	Jan 17 2025	0.01	101.79	MS-10	-0.517	-	-	-	Aaa/AAA/NR/ Scope AAA	Uni	-
Sep 1 2021	DBJ sustainable	€600m	Sep 9 2021	0.01	101.144	MS+11/B+46.5	-	MS+16 area, MS+14 area	-	€2.2bn	A1/A	Barc/BNPP/Daiwa/Nomura	-
Sep 1 2021	Germany	€5.5bn	Aug 15 2052	0	95.204	DBR 8/50+3	0.159	DBR 8/50+4 area	-1	€16.9bn	Aaa/AAA/AAA	Barc/BofA/DB/MS/JPM/Uni	-
Sep 1 2021	Greece	€1.5bn incr (€4.5bn)	Feb 12 2026	0	99.911	MS+38/B+75.6	0.02	MS+43 area	3	€9.3bn	Ba3/BB/BB/BBL	Alpha/Barc/Citi/CMZ/MS	UK 48%, Greece 18%, Fr 15%, Nordics 7%, Ger/Aus 4%, It 2%, Iberia 1%, RoEur 2%, US 2%, Other 1%. AM 48%, Bks/PB 23%, HF 19%, Ins/PF 7%, CB/OI 3%.
Sep 1 2021	Greece	€1bn incr (€3.5bn)	Jan 24 2052	1.875	104.73	MS+135/B+155.3	1.675	MS+145 area	3	€9.6bn	Ba3/BB/BB/BBL	Alpha/Barc/Citi/CMZ/MS	UK 29%, Fr 23%, Greece 15%, Ger/Aus 10%, RoEur 6%, US 6%, Iberia 5%, Nordics 4%, It 1%, Other 1%. AM 44%, Bks/PB 34%, HF 12%, Ins/PF 7%, CB/OI 3%.
Sep 2 2021	Hessen	€500m	Sep 10 2026	0	102.229	MS-10/B+25.9	-0.44	MS-9 area	-	€1.1bn	NR/AA+	Deka/DB/HSBC/LBBW/Rabo	-
Sep 3 2021	Bavaria	€100m	Sep 10 2031	0.01	100.854	MS-6	-0.075	-	-	-	Aaa/AAA/NR/ Scope AAA	HSBC	-
SWISS FRANCS													
Sep 2 2021	Nidwaldner KB	SFr50m incr (SFr150m)	May 27 2031	0.05	100.387	Saron MS+19.8/ Libor MS+12.9.	0.01	-0.02%/+0.01% yld	-	-	ZKB AA+	Raiff/NidKB	-
NON CORE													
Sep 1 2021	KBN	A\$150m	Sep 8 2023	0.13	100	ACGB+12.5	0.13	-	-	-	Aaa/AAA	CBA	-
Sep 1 2021	KfW	A\$200m incr (A\$2.75bn)	Mar 19 2024	5	111.829	ASW-3/ ACGB+29.75	0.303	ASW-3 area	-	-	Aaa/AAA/NR/ Scope AAA	Nomura/RBC	-
Sep 2 2021	IFC	A\$50m incr (A\$1.05bn)	Oct 18 2027	3.2	112.912	ASW+12.5/ ACGB+23.4	1.013	-	-	-	Aaa/AAA/AAA	ANZ	-
Sep 2 2021	Uppsala	SKr300m	Sep 9 2026	0.345	-	-	-	-	-	-	NR/AA+	Nordea	-