

ALL INTERNATIONAL BONDS (1/1/2024–30/6/2024) COUNTRY VS TYPE OF INSTRUMENT

	All issues		Straights		FRNs		Convertibles	
	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)
Germany	272	228,583	230	206,468	41	22,008	1	107
France	241	218,578	197	194,261	42	23,297	2	1,020
United Kingdom	306	210,615	213	157,226	91	52,641	2	748
Luxembourg	64	119,302	59	117,406	5	1,896	–	–
Spain	94	106,042	78	95,308	15	10,626	1	108
Italy	85	99,527	73	92,913	10	5,767	2	847
Netherlands	102	67,810	84	55,436	17	12,267	1	106
Belgium	35	50,784	33	49,438	2	1,347	–	–
Switzerland	41	49,154	36	46,897	3	1,909	2	348
Sweden	130	37,932	69	29,306	60	8,607	1	20
Ireland	38	33,904	28	30,406	10	3,498	–	–
Austria	40	29,105	38	28,646	2	460	–	–
Finland	62	28,596	50	26,635	12	1,961	–	–
Denmark	39	24,456	27	20,106	12	4,350	–	–
Norway	61	24,023	43	20,510	18	3,513	–	–
Poland	6	15,577	5	15,042	1	535	–	–
Turkey	20	13,945	20	13,945	–	–	–	–
Romania	4	11,866	4	11,866	–	–	–	–
Greece	11	11,864	11	11,864	–	–	–	–
Portugal	8	9,925	7	9,655	1	270	–	–
Hungary	6	6,534	5	5,775	1	759	–	–
Slovakia	2	3,941	2	3,941	–	–	–	–
Slovenia	4	3,037	4	3,037	–	–	–	–
Lithuania	2	2,655	2	2,655	–	–	–	–
Uzbekistan	3	1,996	3	1,996	–	–	–	–
Czech Republic	3	1,993	3	1,993	–	–	–	–
Iceland	6	1,897	4	1,781	2	116	–	–
Croatia	1	1,622	1	1,622	–	–	–	–
Latvia	2	1,603	2	1,603	–	–	–	–
Serbia	1	1,468	1	1,468	–	–	–	–
Estonia	3	1,462	2	1,413	1	48	–	–
Cyprus	2	1,391	2	1,391	–	–	–	–
Guernsey	4	953	2	331	2	622	–	–
Montenegro	1	750	1	750	–	–	–	–
Kazakhstan	1	722	1	722	–	–	–	–
Georgia	1	300	1	300	–	–	–	–
Liechtenstein	1	250	1	250	–	–	–	–
Russian Federation	2	195	2	195	–	–	–	–
Jersey	1	78	–	–	1	78	–	–
Malta	2	71	–	–	2	71	–	–
Europe	1,707	1,424,508	1,344	1,264,558	351	156,648	12	3,302
United States	1,234	952,136	984	764,058	204	157,524	46	30,554
Canada	161	140,154	128	121,195	24	18,365	9	594
North America	1,395	1,092,290	1,112	885,253	228	175,889	55	31,148
Australia	56	44,946	43	34,603	13	10,342	–	–
New Zealand	10	3,797	7	2,627	2	245	1	925
Marhsall Islands	1	490	1	490	–	–	–	–
Australasia	67	49,232	51	37,720	15	10,587	1	925
Brazil	16	14,374	16	14,374	–	–	–	–
Mexico	7	14,215	7	14,215	–	–	–	–
Chile	9	6,834	9	6,834	–	–	–	–
Venezuela	10	5,407	10	5,407	–	–	–	–
Colombia	4	4,180	4	4,180	–	–	–	–
Peru	4	3,549	4	3,549	–	–	–	–
Bermuda	9	3,243	9	3,243	–	–	–	–
Panama	1	3,068	1	3,068	–	–	–	–
Dominican Republic	1	3,029	1	3,029	–	–	–	–
Uruguay	1	1,807	1	1,807	–	–	–	–
Honduras	1	1,346	1	1,346	–	–	–	–
Argentina	2	1,292	2	1,292	–	–	–	–
Paraguay	1	1,001	1	1,001	–	–	–	–
El Salvador	1	899	1	899	–	–	–	–
Barbados	2	787	2	787	–	–	–	–

ALL INTERNATIONAL BONDS (1/1/2024–30/6/2024) COUNTRY VS TYPE OF INSTRUMENT CONTINUED

	All issues		Straights		FRNs		Convertibles	
	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)
Trinidad and Tobago	1	750	1	750	—	—	—	—
Cayman Islands	2	690	2	690	—	—	—	—
Bahamas	1	300	1	300	—	—	—	—
British Virgin Isl (UK)	4	220	4	220	—	—	—	—
Bolivia	1	158	1	158	—	—	—	—
LatAm/Caribbean	78	67,149	78	67,149	—	—	—	—
United Arab Emirates	25	21,475	21	19,658	4	1,817	—	—
Saudi Arabia	23	35,617	19	35,302	4	315	—	—
Israel	14	11,976	12	11,336	1	340	1	300
Qatar	14	7,345	11	6,245	3	1,100	—	—
Bahrain	6	3,549	5	3,044	1	504	—	—
Kuwait	3	1,800	2	1,300	1	500	—	—
Oman	2	1,247	2	1,247	—	—	—	—
Middle East	87	83,008	72	78,132	14	4,576	1	300
Japan	102	77,741	69	65,785	19	6,384	14	5,572
China	237	60,276	211	40,577	22	9,199	4	10,500
South Korea	54	39,084	43	35,224	10	3,649	1	212
Philippines	59	27,309	58	26,309	1	1,000	—	—
Hong Kong	69	16,971	69	16,971	—	—	—	—
Singapore	17	7,575	15	6,205	2	1,370	—	—
Indonesia	12	7,206	12	7,206	—	—	—	—
India	12	5,212	10	5,062	2	150	—	—
Thailand	3	1,174	3	1,174	—	—	—	—
Malaysia	2	1,104	2	1,104	—	—	—	—
Taiwan	2	944	1	598	—	—	1	345
Mongolia	2	512	2	512	—	—	—	—
Asia-Pacific	571	245,107	495	206,727	56	21,751	20	16,629
Ivory Coast	19	6,973	19	6,973	—	—	—	—
Morocco	1	1,961	1	1,961	—	—	—	—
Kenya	1	1,459	1	1,459	—	—	—	—
Benin	1	726	1	726	—	—	—	—
Senegal	1	706	1	706	—	—	—	—
Sudan	1	543	1	543	—	—	—	—
South Africa	1	443	1	443	—	—	—	—
Africa	25	12,810	25	12,810	—	—	—	—
Total	3,930	2,974,104	3,177	2,552,349	664	369,450	89	52,305

Source: LSEG

ALL INTERNATIONAL BONDS (1/1/2024–30/6/2024) CURRENCY VS TYPE OF INSTRUMENT

	All issues		Straights		FRNs		Convertibles	
	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)	No of issues	Amount US\$(m)
US Dollar	1,821	1,631,527	1,485	1,381,363	279	206,576	57	43,589
Euro	1,142	1,076,135	900	958,508	234	115,095	8	2,533
British Pound	188	117,609	142	85,072	46	32,537	–	–
Australian Dollar	115	32,115	101	28,177	14	3,938	–	–
Chinese Renminbi	179	26,305	179	26,305	–	–	–	–
Swiss Franc	66	17,198	64	16,850	–	–	2	348
Japanese Yen	66	15,011	45	8,683	7	757	14	5,572
Canadian Dollar	30	13,601	21	11,722	2	1,634	7	244
Swedish Krona	100	9,899	37	3,567	62	6,312	1	20
Norwegian Krone	46	7,787	23	5,185	23	2,601	–	–
Hong Kong Dollar	90	4,476	90	4,476	–	–	–	–
Singapore Dollar	12	4,185	12	4,185	–	–	–	–
Indian Rupee	26	3,850	26	3,850	–	–	–	–
Mexican Peso	10	2,594	10	2,594	–	–	–	–
Peruvian Sol	2	2,150	2	2,150	–	–	–	–
Uruguayan Peso	1	1,807	1	1,807	–	–	–	–
Dominican Peso	1	1,772	1	1,772	–	–	–	–
Turkish Lira	13	1,740	13	1,740	–	–	–	–
Polish Zloty	12	1,624	12	1,624	–	–	–	–
South African Rand	18	731	18	731	–	–	–	–
Paraguayan Guarani	1	501	1	501	–	–	–	–
Uzbekistani Sum	3	456	3	456	–	–	–	–
New Zealand Dollar	2	381	2	381	–	–	–	–
Brazilian Real	4	237	4	237	–	–	–	–
Kazakhstan Tenge	1	223	1	223	–	–	–	–
South Korean Won	4	52	4	52	–	–	–	–
Indonesian Rupiah	1	49	1	49	–	–	–	–
Colombian Peso	2	36	2	36	–	–	–	–
Egyptian Pound	1	21	1	21	–	–	–	–
Thai Baht	1	21	1	21	–	–	–	–
Czech Koruna	1	11	1	11	–	–	–	–
Total	3,959	2,974,104	3,203	2,552,349	667	369,450	89	52,305

Source: LSEG

ALL INTERNATIONAL GREEN BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 BNP Paribas	80	17,588.49	7.9
2 JP Morgan	71	11,744.04	5.3
3 Credit Agricole	60	11,712.58	5.3
4 Societe Generale	42	10,742.97	4.8
5 Barclays	41	9,946.73	4.5
6 Bank of America	47	9,637.16	4.3
7 Citigroup	67	9,362.09	4.2
8 Deutsche Bank	51	9,289.77	4.2
9 NatWest Markets	28	7,112.36	3.2
10 UniCredit	27	7,088.42	3.2
Total	319	222,901.53	

Excludes social bonds and mixed use of proceeds.

Source: LSEG

SDC code: JGI

ALL INTERNATIONAL BONDS (ALL CURRENCIES)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	1052	238,904.42	8.2
2 Citigroup	806	193,021.85	6.6
3 Bank of America	825	186,930.19	6.4
4 Morgan Stanley	579	148,553.59	5.1
5 Barclays	643	148,015.05	5.1
6 BNP Paribas	645	141,891.75	4.9
7 Deutsche Bank	594	141,070.28	4.8
8 Goldman Sachs	605	125,353.34	4.3
9 HSBC	588	121,373.06	4.2
10 Credit Agricole	460	103,021.98	3.5
Total	3,708	2,909,591.31	

Including Euro, foreign, global issues. Excluding equity-related debt, US Global ABS/MBS.

Source: LSEG

SDC code: JI

ALL BONDS IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 BNP Paribas	337	73,634.88	7.4
2 JP Morgan	270	70,327.70	7.1
3 Credit Agricole	257	68,319.91	6.9
4 Deutsche Bank	244	64,460.24	6.5
5 Citigroup	202	50,699.10	5.1
6 Societe Generale	202	48,750.53	4.9
7 Bank of America	182	45,225.04	4.5
8 Barclays	186	43,595.13	4.4
9 HSBC	190	42,924.48	4.3
10 Goldman Sachs	156	32,421.47	3.3
Total	1,088	994,336.61	

Including Euro-preferreds. Excluding equity-related debt, US Global ABS/MBS.

Source: LSEG

SDC code: NI

ALL US DOLLAR FIXED-RATE GLOBALS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	226	58,194.75	9.1
2 JP Morgan	231	57,175.72	9.0
3 Citigroup	183	55,066.46	8.7
4 Morgan Stanley	145	43,400.99	6.8
5 Wells Fargo	187	36,452.33	5.7
6 Barclays	111	35,669.66	5.6
7 Deutsche Bank	77	31,750.07	5.0
8 Goldman Sachs	127	31,291.85	4.9
9 BNP Paribas	92	23,598.44	3.7
10 Mizuho	115	23,256.49	3.7
Total	415	636,116.59	

Note: All deals submitted as of 2pm GMT as of Mar 31 2020
Excluding equity-related debt, ABS/MBS.

Source: LSEG

SDC code: O5

ALL INTERNATIONAL US\$ BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	709	152,351.71	9.7
2 Citigroup	560	130,292.58	8.3
3 Bank of America	596	127,255.34	8.1
4 Morgan Stanley	417	109,912.00	7.0
5 Goldman Sachs	434	84,368.35	5.4
6 Barclays	375	82,991.01	5.3
7 Wells Fargo	436	74,476.54	4.7
8 Deutsche Bank	283	61,524.99	3.9
9 HSBC	265	56,950.72	3.6
10 BNP Paribas	247	50,755.04	3.2
Total	1,667	1,569,894.28	

Including Euro, foreign and global issues. Excluding equity-related debt, US Global ABS/MBS.

Source: LSEG

SDC code: O1

ALL SOVEREIGN BONDS IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 JP Morgan	23	21,516.19	12.2
2 Deutsche Bank	19	17,081.05	9.7
3 BNP Paribas	20	16,932.60	9.6
4 Credit Agricole	13	15,157.12	8.6
5 Citigroup	19	14,109.15	8.0
6 Barclays	13	10,660.84	6.0
7 Societe Generale	12	9,833.38	5.6
8 HSBC	12	8,690.49	4.9
9 Bank of America	10	7,186.14	4.1
10 BBVA	6	7,054.18	4.0
Total	47	176,876.80	

Excluding ABS/MBS.

Source: LSEG

SDC code: N4

ALL AGENCY BONDS IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 Bank of America	15	9,341.71	9.8
2 Credit Agricole	25	8,408.26	8.8
3 Deutsche Bank	13	8,100.50	8.5
4 HSBC	21	7,868.16	8.2
5 JP Morgan	20	7,659.91	8.0
6 BNP Paribas	11	6,276.90	6.6
7 Goldman Sachs	7	5,830.04	6.1
8 Citigroup	10	5,206.81	5.4
9 Societe Generale	12	3,983.43	4.2
10 NatWest Markets	12	3,143.92	3.3
Total	80	95,675.18	

Excluding equity-related debt. Including publicly owned institutions.

Source: LSEG

SDC code: N6

ALL SUPRANATIONAL BONDS IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 Bank of America	10	9,819.34	10.5
2 BNP Paribas	8	8,577.98	9.2
3 JP Morgan	12	7,193.26	7.7
4 Credit Agricole	14	7,162.26	7.7
5 Morgan Stanley	8	6,427.19	6.9
6 Deutsche Bank	7	6,007.75	6.4
7 NatWest Markets	7	5,775.42	6.2
8 Goldman Sachs	5	5,540.76	5.9
9 Citigroup	6	5,215.80	5.6
10 Barclays	4	4,474.64	4.8
Total	40	93,419.91	

Excluding ABS/MBS.

Source: LSEG

SDC code: N5

MUNICIPAL, CITY, STATE, PROVINCE ISSUES IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 JP Morgan	18	4,349.84	10.7
2 Deutsche Bank	15	2,928.09	7.2
3 TD Securities	9	2,143.81	5.3
4 Nord/LB	13	2,100.42	5.2
5 Credit Agricole	10	1,906.25	4.7
6 BNP Paribas	7	1,764.63	4.4
7 DZG-DekaBank	12	1,744.36	4.3
8 LBBW	12	1,724.24	4.3
9 DZ Bank	12	1,683.88	4.2
10 RBC	5	1,638.62	4.0
Total	49	40,557.15	

Excluding ABS/MBS.

Source: LSEG

SDC code: N7

ALL INV-GRADE US CORPORATE BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	9	2,573.69	9.1
2 Citigroup	5	2,073.98	7.4
3 RBC	14	1,977.21	7.0
4 Goldman Sachs	7	1,961.77	7.0
5 MUFG	7	1,886.34	6.7
6 JP Morgan	9	1,649.76	5.9
7 Barclays	6	1,504.91	5.3
8 BNP Paribas	3	1,144.12	4.1
9 Mizuho	6	1,024.25	3.6
10 Morgan Stanley	6	993.00	3.5
Total	34	28,130.77	

Excluding equity-related debt, ABS/MBS, all foreign issues, global issues and non corporates.

Source: LSEG

SDC code: F6a

ALL US INVESTMENT GRADE CORPORATE DEBT

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	374	96,242.64	10.8
2 Bank of America	355	82,936.86	9.3
3 Citigroup	283	80,130.46	9.0
4 Morgan Stanley	227	70,743.87	7.9
5 Wells Fargo	266	59,232.29	6.6
6 Goldman Sachs	212	52,752.74	5.9
7 Barclays	140	40,940.16	4.6
8 Mizuho	175	34,102.34	3.8
9 Deutsche Bank	109	31,633.61	3.5
10 HSBC	104	28,881.62	3.2
Total	654	892,480.69	

Source: LSEG

SDC code: F9

ALL CORPORATE BONDS IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 BNP Paribas	174	25,510.98	9.5
2 Deutsche Bank	106	17,319.15	6.5
3 Citigroup	94	15,390.37	5.8
4 JP Morgan	109	14,882.93	5.6
5 Barclays	85	14,697.11	5.5
6 Credit Agricole	89	12,666.89	4.7
7 HSBC	77	11,662.61	4.4
8 Societe Generale	80	11,387.76	4.3
9 ING	75	11,330.79	4.2
10 UniCredit	82	10,614.24	4.0
Total	349	267,138.30	

Excluding equity-related debt. FIGs, ABS/MBS.

Source: LSEG

SDC code: N8

ALL CORPORATE BONDS IN STERLING

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total £(m)	Share (%)
1 NatWest Markets	24	2,113.07	14.5
2 Barclays	21	2,029.03	14.0
3 Lloyds Bank	18	1,666.46	11.5
4 HSBC	17	1,408.65	9.7
5 RBC	12	1,083.20	7.5
6 Bank of America	7	685.74	4.7
7 Goldman Sachs	8	640.98	4.4
8 JP Morgan	8	626.33	4.3
9 BNP Paribas	5	493.62	3.4
10 MUFG	4	483.58	3.3
Total	41	14,529.34	

Source: LSEG

SDC code: N8a

ALL SWISS FRANC BONDS INCLUDING

SECURITISATIONS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total SFr(m)	Share (%)
1 UBS	90	13,929.02	31.4
2 ZKB	50	5,670.12	12.8
3 BNP Paribas	35	5,458.56	12.3
4 Deutsche Bank	35	5,104.39	11.5
5 Verband Schweiz	11	5,016.03	11.3
6 Raiffeisen Schweiz	37	4,359.31	9.8
7 Commerzbank	19	2,174.63	4.9
8 Basler KB	13	963.87	2.2
9 Luzerner Kantonalbank	10	584.38	1.3
10 Grupo Safra	7	410.91	0.9
Total	160	44,323.98	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K06c

ALL INTERNATIONAL STERLING BONDS

EXCLUDING SECURITISATIONS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total £(m)	Share (%)
1 Barclays	70	11,219.09	14.7
2 NatWest Markets	66	8,284.83	10.9
3 HSBC	55	8,219.85	10.8
4 RBC	44	6,376.84	8.4
5 Lloyds Bank	41	4,379.93	5.8
6 BNP Paribas	16	3,857.22	5.1
7 Bank of America	22	3,730.25	4.9
8 Goldman Sachs	14	3,405.42	4.5
9 BMO	18	2,920.05	3.8
10 Nomura	16	2,854.19	3.8
Total	153	76,110.98	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K05a

ALL FINANCIAL INSTITUTION BONDS IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 Credit Agricole	53	16,579.00	9.6
2 Deutsche Bank	60	9,888.42	5.7
3 Societe Generale	47	9,773.49	5.7
4 JP Morgan	52	9,724.27	5.7
5 BNP Paribas	67	8,747.65	5.1
6 Citigroup	50	7,041.12	4.1
7 HSBC	45	6,958.43	4.0
8 NatWest Markets	32	6,618.48	3.8
9 UniCredit	38	6,195.31	3.6
10 Natixis	40	6,186.63	3.6
Total	242	172,020.14	

Including banks, insurance companies and finance companies. Excluding equity-related and covered bonds. Excluding publicly owned institutions.

Source: LSEG

SDC code: N11

ALL SUBORDINATED FINANCIAL INSTITUTION

BONDS (ALL CURRENCIES)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 HSBC	37	9,386.71	10.1
2 Citigroup	39	7,770.30	8.4
3 Morgan Stanley	48	6,387.03	6.9
4 JP Morgan	41	6,056.37	6.5
5 Barclays	30	5,354.74	5.8
6 Bank of America	40	5,176.05	5.6
7 Goldman Sachs	36	5,000.11	5.4
8 Credit Agricole	19	4,601.99	5.0
9 BNP Paribas	31	4,236.88	4.6
10 UBS	32	4,012.12	4.3
Total	130	92,527.24	

Source: LSEG

SDC code: J3a

ALL GLOBAL AND EUROMARKET YEN BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total ¥(m)	Share (%)
1 Mizuho	9	226,567.20	24.1
2 Bank of America	3	172,782.14	18.4
3 Sumitomo Mitsui	14	129,501.06	13.8
4 Nomura	7	64,607.14	6.9
5 Mitsubishi UFJ MS	4	57,035.48	6.1
6 MUFG	4	40,661.72	4.3
7 Daiwa Securities	4	40,507.14	4.3
8 JP Morgan	1	16,000.00	1.7
9 DBS Group	1	15,145.06	1.6
10 KKR & Co	1	13,057.14	1.4
Total	34	939,488.22	

Excluding equity-related debt. Including preferreds.

Source: LSEG

SDC code: K10

ALL SAMURAI BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total ¥(m)	Share (%)
1 Nomura	19	115,366.67	22.1
2 Sumitomo Mitsui	18	104,066.67	20.0
3 Mizuho	15	96,966.67	18.6
4 Daiwa Securities	14	85,666.67	16.4
5 Mitsubishi UFJ MS	12	65,366.67	12.5
6 Credit Agricole	10	44,066.67	8.4
7 HSBC	1	10,000.00	1.9
Total	19	521,500.00	

Excluding equity-related debt.

Source: LSEG

SDC code: K11

ALL INTERNATIONAL YEN BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total ¥(m)	Share (%)
1 Mizuho	24	323,533.86	22.1
2 Sumitomo Mitsui	32	233,567.72	16.0
3 Nomura	26	179,973.81	12.3
4 Bank of America	3	172,782.14	11.8
5 Daiwa Securities	18	126,173.81	8.6
6 Mitsubishi UFJ MS	16	122,402.14	8.4
7 Credit Agricole	10	44,066.67	3.0
8 MUFG	4	40,661.72	2.8
9 JP Morgan	1	16,000.00	1.1
10 DBS Group	1	15,145.06	1.0
Total	53	1,460,988.22	

Including all Euro, foreign and global issues. Excluding equity-related debt.

Source: LSEG

SDC code: K12

ALL COVERED BONDS (ALL CURRENCIES)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 LBBW	50	7,828.67	5.6
2 Credit Agricole	45	7,770.27	5.5
3 Natixis	38	7,100.40	5.1
4 Commerzbank	40	6,844.38	4.9
5 ING	31	5,865.93	4.2
6 Societe Generale	25	5,725.69	4.1
7 UniCredit	39	5,608.36	4.0
8 Erste Group	43	5,563.79	4.0
9 UBS	24	5,500.57	3.9
10 Santander	23	5,172.22	3.7
Total	161	140,355.98	

Source: LSEG

SDC code: J15a

ALL US\$ DENOMINATED HIGH-YIELD BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	131	12,897.60	8.0
2 Bank of America	128	12,593.35	7.8
3 Wells Fargo	106	9,957.38	6.1
4 Goldman Sachs	96	9,538.77	5.9
5 Morgan Stanley	72	8,765.49	5.4
6 Citigroup	81	7,702.08	4.8
7 Barclays	70	6,611.62	4.1
8 RBC	66	5,698.15	3.5
9 Deutsche Bank	64	5,359.93	3.3
10 Truist Financial	69	5,213.93	3.2
Total	229	162,077.46	

Including US domestics, Euro, foreign, globals. Excluding equity-related debt.

Source: LSEG

SDC code: B5

ALL NON-DOLLAR DENOMINATED HIGH-YIELD BONDS

1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 JP Morgan	47	4,201.90	7.6
2 Deutsche Bank	40	4,000.34	7.3
3 Goldman Sachs	46	3,922.09	7.1
4 BNP Paribas	48	3,917.97	7.1
5 Credit Agricole	35	2,757.18	5.0
6 HSBC	26	2,148.80	3.9
7 Citigroup	23	2,017.41	3.7
8 Bank of America	27	1,975.68	3.6
9 UniCredit	27	1,924.18	3.5
10 Barclays	19	1,839.93	3.3
Total	129	54,964.81	

Excluding equity-related debt.

Source: LSEG

SDC code: B6

ALL EUROPEAN HIGH-YIELD ISSUERS

1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	52	5,747.92	8.4
2 BNP Paribas	50	4,898.89	7.1
3 Goldman Sachs	48	4,852.15	7.1
4 Deutsche Bank	41	4,665.81	6.8
5 Citigroup	30	3,095.03	4.5
6 HSBC	27	2,934.28	4.3
7 Credit Agricole	31	2,866.02	4.2
8 Bank of America	29	2,837.88	4.1
9 Morgan Stanley	26	2,389.96	3.5
10 Barclays	19	2,361.38	3.4
Total	121	68,633.07	

Excluding equity-related debt.

Source: LSEG

SDC code: B06c

ALL ASIAN HIGH-YIELD ISSUERS

1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Deutsche Bank	8	827.09	7.6
2 Citigroup	4	743.95	6.9
3 Goldman Sachs	5	734.44	6.8
4 Bank of America	5	715.99	6.6
5 Mizuho	5	678.03	6.3
6 Morgan Stanley	3	628.76	5.8
7 ING	4	625.52	5.8
8 HSBC	4	581.40	5.4
9 Sumitomo Mitsui	4	511.15	4.7
10 Daiwa Securities	2	441.26	4.1
Total	17	10,812.80	

Excluding equity-related debt.

Source: LSEG

SDC code: B06d

ALL INTL AUSTRALIAN DOLLAR BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total A\$(m)	Share (%)
1 TD Securities	29	8,259.08	16.9
2 RBC	30	7,816.27	16.0
3 Nomura	23	6,005.99	12.3
4 CBA	17	4,306.41	8.8
5 ANZ	16	4,071.39	8.4
6 UBS	15	3,966.26	8.1
7 Westpac	11	3,100.29	6.4
8 Deutsche Bank	13	2,967.05	6.1
9 NAB	8	2,463.40	5.1
10 JP Morgan	6	1,463.33	3.0
Total	107	48,738.43	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K1

ALL INTL NEW ZEALAND DOLLAR BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total NZ\$(m)	Share (%)
1 ANZ	1	199.34	32.1
=1 CBA	1	199.34	32.1
=1 Westpac	1	199.34	32.1
4 Nomura	1	22.88	3.7
Total	2	620.90	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K4

ALL INTERNATIONAL TURKISH LIRA BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total TL(m)	Share (%)
1 JP Morgan	9	52,445.60	86.7
2 BNP Paribas	2	1,432.00	2.4
3 Deutsche Bank	1	864.00	1.4
4 Barclays	1	350.00	0.6
Total	19	60,516.08	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K17

AUSTRALIAN DOMESTIC BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total A\$(m)	Share (%)
1 Westpac	82	30,590.75	23.4
2 NAB	77	26,496.98	20.3
3 ANZ	56	22,905.40	17.5
4 CBA	55	12,111.38	9.3
5 UBS	21	7,354.57	5.6
6 Deutsche Bank	18	5,435.16	4.2
7 Barclays	17	2,757.09	2.1
8 Citigroup	8	2,180.25	1.7
9 MUFG	10	1,702.34	1.3
10 Macquarie	8	1,645.34	1.3
Total	134	130,747.61	

Source: LSEG

SDC code: AJ02

ALL INTERNATIONAL RAND BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total R(m)	Share (%)
1 JP Morgan	7	6,870.00	49.2
2 BNP Paribas	3	3,500.00	25.0
3 HSBC	5	1,900.00	13.6
4 Goldman Sachs	1	954.90	6.8
5 Barclays	1	250.00	1.8
=5 Citigroup	1	250.00	1.8
Total	19	13,974.90	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K7

ALL INTL CANADIAN DOLLAR BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total C\$(m)	Share (%)
1 TD Securities	16	4,257.78	23.4
2 RBC	21	4,217.22	23.2
3 BMO	12	2,903.68	16.0
4 CIBC	13	2,893.51	15.9
5 Scotiabank	12	2,095.90	11.5
6 NBC	4	813.04	4.5
7 Bank of America	2	450.00	2.5
8 Wells Fargo	2	241.67	1.3
9 Citigroup	1	142.86	0.8
10 Morgan Stanley	1	75.00	0.4
Total	24	18,171.24	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K2

GLOBAL DIM SUM BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total Rmb(m)	Share (%)
1 Bank of China	40	26,356.71	19.9
2 HSBC	55	19,455.54	14.7
3 Credit Agricole	34	14,045.73	10.6
4 Bank of Comms	13	13,039.46	9.9
5 Citic	48	3,993.38	3.0
6 Standard Chartered	13	2,702.28	2.0
7 ICBC	15	2,587.52	2.0
8 Industrial Bank	34	2,403.68	1.8
9 Guotai Junan Secs	22	2,052.71	1.6
10 Huatai Securities	31	1,985.62	1.5
Total	183	132,259.45	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: AS24a

ALL INTL NORWEGIAN KRONE BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total NKr(m)	Share (%)
1 SEB	18	21,572.77	25.9
2 Danske Bank	15	20,565.49	24.7
3 DNB	15	19,259.53	23.1
4 Nordea	16	17,374.87	20.8
5 SpareBank 1	2	658.33	0.8
6 Pareto	1	625.00	0.7
7 Rabobank	1	500.00	0.6
=7 JP Morgan	1	500.00	0.6
=7 Credit Agricole	1	500.00	0.6
=7 ABN AMRO	1	500.00	0.6
Total	44	83,405.99	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K13

ALL INTL SWEDISH KRONA BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total SKr(m)	Share (%)
1 Nordea	35	23,999.22	23.2
2 SEB	34	23,059.19	22.3
3 Danske Bank	25	22,662.83	21.9
4 Handelsbanken	23	13,162.83	12.7
5 Swedbank	12	9,751.74	9.4
6 DNB	13	7,202.12	7.0
7 Nykredit	1	2,264.29	2.2
8 Pareto	2	1,125.00	1.1
9 Arctic Securities	1	126.71	0.1
Total	92	103,353.93	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K16

ALL INTERNATIONAL MEXICAN PESO BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total Ps(m)	Share (%)
1 Goldman Sachs	4	8,539.03	16.0
2 JP Morgan	5	5,689.03	10.7
3 HSBC	3	5,539.03	10.4
4 BBVA	2	5,039.03	9.4
=4 Citigroup	2	5,039.03	9.4
=4 Santander	2	5,039.03	9.4
=4 Morgan Stanley	2	5,039.03	9.4
8 Financiero Inbursa	1	2,183.63	4.1
9 BNP Paribas	1	1,800.00	3.4
10 Bank of America	1	198.61	0.4
Total	12	53,397.10	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K18

ALL INTERNATIONAL POLISH ZLOTY BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total Z(m)	Share (%)
1 JP Morgan	4	1,724.14	26.8
2 Citigroup	3	1,511.76	23.5
3 BNP Paribas	2	962.73	14.9
4 Bank of America	1	720.00	11.2
5 PKO Bank Polski SA	1	500.00	7.8
6 Societe Generale	2	475.00	7.4
7 HSBC	1	400.00	6.2
8 Deutsche Bank	1	150.00	2.3
Total	12	6,443.64	

Including preferreds. Excluding equity-related debt.

Source: LSEG

SDC code: K9

ALL EUROPEAN ISSUERS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	26	5,488.05	11.7
2 Santander	23	4,739.40	10.1
3 BNP Paribas	23	3,833.29	8.2
4 Barclays	15	3,678.12	7.8
5 Citigroup	18	3,336.22	7.1
6 Societe Generale	14	3,244.22	6.9
7 ING	11	2,875.84	6.1
8 Lloyds Bank	12	2,508.74	5.4
9 Credit Agricole	4	1,518.15	3.2
10 UniCredit	7	1,442.39	3.1
Total	81	46,889.90	

Includes securitisations, credit-linked notes (Euro, foreign, global and domestics) and excludes CDOs.

Source: LSEG

SDC code: B16n

GLOBAL STRUCTURED FINANCE IN EUROS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 Societe Generale	11	2,597.61	11.6
2 ING	10	2,515.44	11.2
3 Bank of America	13	2,262.70	10.1
4 Santander	8	2,087.20	9.3
5 BNP Paribas	11	1,923.26	8.6
6 Credit Agricole	4	1,404.46	6.3
7 UniCredit	7	1,328.08	5.9
8 Natixis	7	1,157.62	5.2
9 Citigroup	6	1,046.85	4.7
10 Banca IMI	4	734.53	3.3
Total	44	22,408.50	

Includes securitisations, credit-linked notes (Euro, foreign, global and domestics) and excludes CDOs.

Source: LSEG

SDC code: B16g

ALL INTL ISSUERS (EXCLUDING SELF-FUNDED)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	84	18,819.33	10.5
2 JP Morgan	95	15,866.83	8.9
3 Barclays	105	14,557.58	8.2
4 Wells Fargo	62	11,875.66	6.7
5 Goldman Sachs	82	11,444.39	6.4
6 Citigroup	78	11,127.31	6.2
7 Morgan Stanley	63	8,957.20	5.0
8 Deutsche Bank	68	8,383.81	4.7
9 RBC	37	6,894.18	3.9
10 BNP Paribas	42	6,553.78	3.7
Total	375	178,453.85	

Includes securitisations, PFI bonds and credit-linked notes. Excludes US global ABS/MBS, CDOs and self funded issues.

Source: LSEG

SDC code: J10d

GLOBAL SECURITISATIONS IN STERLING

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total £(m)	Share (%)
1 Barclays	13	2,497.57	14.6
2 Bank of America	13	2,417.80	14.1
3 Lloyds Bank	11	1,867.54	10.9
4 Santander	14	1,834.37	10.7
5 Citigroup	11	1,608.07	9.4
6 BNP Paribas	12	1,389.80	8.1
7 Deutsche Bank	6	808.46	4.7
8 Wells Fargo	2	803.52	4.7
9 NatWest Markets	5	496.88	2.9
10 Morgan Stanley	1	465.08	2.7
Total	36	17,126.64	

Including Euro, foreign, global and domestics, excluding CDOs.

Source: LSEG

SDC code: B16i

SECURITISATIONS – ALL EUROPEAN RMBs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 Bank of America	16	3,368.08	15.7
2 Barclays	14	3,042.47	14.2
3 Santander	13	2,159.51	10.1
4 Citigroup	11	2,007.47	9.4
5 Lloyds Bank	7	1,640.64	7.7
6 BNP Paribas	11	1,432.88	6.7
7 Wells Fargo	3	1,059.84	5.0
8 Credit Agricole	2	1,000.00	4.7
9 Morgan Stanley	2	791.82	3.7
10 Deutsche Bank	5	789.77	3.7
Total	39	21,387.41	

Including Euro, foreign, global and domestics, excluding CDOs.

Source: LSEG

SDC code: B10a

EUROPEAN CLOs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total €(m)	Share (%)
1 JP Morgan	12	4,485.60	17.9
2 Jefferies	14	4,390.55	17.5
3 BNP Paribas	10	2,918.05	11.6
4 Morgan Stanley	7	2,745.86	10.9
5 Bank of America	8	2,576.20	10.3
6 Citigroup	6	2,404.58	9.6
7 Barclays	9	2,020.13	8.0
8 Deutsche Bank	3	1,379.52	5.5
9 Goldman Sachs	4	1,176.80	4.7
10 Natixis	1	456.90	1.8
Total	79	25,095.02	

Including Leveraged Loans CLOs

Source: LSEG

US ASSET-BACKED SECURITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	89	25,003.32	12.1
2 JP Morgan	87	21,686.96	10.5
3 Wells Fargo	71	17,074.10	8.3
4 Barclays	63	13,214.32	6.4
5 Citigroup	62	10,719.99	5.2
6 Deutsche Bank	51	10,382.95	5.0
7 RBC	49	10,102.30	4.9
8 Goldman Sachs	46	8,291.79	4.0
9 MUFG	39	7,768.91	3.8
10 Mizuho	36	7,607.23	3.7
Total	347	206,775.43	

Excludes MBS.

Source: LSEG

SDC code: F14

GLOBAL STRUCTURED FINANCE IN US\$

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	169	58,350.40	13.7
2 Bank of America	157	47,760.64	11.2
3 BMO	75	38,622.74	9.1
4 Wells Fargo	140	33,097.73	7.8
5 Goldman Sachs	134	31,658.59	7.5
6 Barclays	146	28,367.55	6.7
7 Citigroup	114	25,649.25	6.0
8 Morgan Stanley	112	24,987.62	5.9
9 Deutsche Bank	84	14,914.42	3.5
10 Mizuho	59	13,828.00	3.3
Total	776	424,603.86	

Including securitisations (Euro, foreign, global and domestics, excluding CDOs) and PFI bonds.

Source: LSEG

SDC code: B16b

STRUCTURED FINANCE – ALL INTL ISSUERS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	89	19,756.89	10.0
2 JP Morgan	97	16,348.16	8.3
3 Barclays	109	15,777.84	8.0
4 Goldman Sachs	87	12,884.75	6.5
5 Wells Fargo	65	12,826.26	6.5
6 Citigroup	82	11,800.13	6.0
7 Morgan Stanley	71	11,379.82	5.8
8 Deutsche Bank	69	8,573.99	4.4
9 Santander	45	8,148.06	4.1
10 RBC	37	6,894.18	3.5
Total	412	196,854.83	

Includes securitisations, PFI bonds, self-funded issues and credit-linked notes. Excludes US global ABS/MBS and CDOs.

Source: LSEG

SDC code: J10c

GLOBAL CDOs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	29	10,454.38	19.9
2 Jefferies	28	9,662.03	18.4
3 JP Morgan	16	5,374.89	10.2
4 Wells Fargo	12	4,210.70	8.0
5 Goldman Sachs	12	3,866.40	7.4
6 Morgan Stanley	11	3,742.17	7.1
7 Deutsche Bank	7	3,210.16	6.1
8 BNP Paribas	9	2,560.42	4.9
9 Citigroup	6	2,360.57	4.5
10 Barclays	7	1,814.93	3.5
Total	138	52,470.32	

Including Euro, foreign, global, US domestics.

Source: LSEG

SDC code: B12

ALL EUROMARKET CDOs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Jefferies	25	8,702.24	24.9
2 JP Morgan	14	4,907.67	14.0
3 Morgan Stanley	8	3,212.19	9.2
4 Goldman Sachs	10	3,192.18	9.1
5 BNP Paribas	9	2,560.42	7.3
6 Citigroup	6	2,360.57	6.7
7 Bank of America	8	2,155.78	6.2
8 Barclays	7	1,814.93	5.2
9 Deutsche Bank	3	1,287.07	3.7
10 Natixis	1	448.67	1.3
Total	96	34,993.64	

Excludes global and domestic.

Source: LSEG

SDC code: J11

TOTAL NUMBER AND VOLUME OF SIGNED SYNDICATED CREDITS BY COUNTRY

1/1/2024–30/6/2024

Country	No of issues	Volume US\$(m)	Country	No of issues	Volume US\$(m)	Country	No of issues	Volume US\$(m)
United Arab Emirates	13	17,174.87	Malaysia	5	2,825.92	Italy	46	27,188.93
Saudi Arabia	8	5,536.96	South Korea	7	2,012.04	Switzerland	8	26,718.64
Bahrain	3	3,150.00	Philippines	1	2,000.00	Spain	68	25,223.33
South Africa	13	2,565.02	Vietnam	8	1,355.41	Sweden	15	19,282.23
Oman	1	2,000.00	New Zealand	9	1,318.14	Luxembourg	9	15,238.30
Nigeria	3	1,313.39	Indonesia	3	1,150.00	Norway	11	10,237.26
Egypt	2	1,175.41	Thailand	4	1,022.65	Turkey	11	8,295.41
Mauritius	5	932.00	Asia-Pacific	1,580	311,364.52	Denmark	5	6,011.41
Ivory Coast	3	851.72	United States	1,973	1,592,633.99	Belgium	10	5,194.14
Qatar	2	650.00	Canada	305	149,461.09	Czech Republic	4	3,739.21
Kuwait	1	600.00	Mexico	27	15,550.16	Ireland	8	3,286.98
Senegal	1	260.30	Brazil	7	10,434.88	Austria	2	2,312.88
Togo	1	250.00	Colombia	5	3,128.24	Finland	5	2,211.99
Botswana	1	220.00	Bermuda	3	2,997.00	Poland	3	1,166.53
Ghana	5	122.72	Chile	8	2,811.51	Bulgaria	1	501.49
Zambia	1	25.20	Peru	6	2,221.62	Romania	1	472.63
Lesotho	1	10.81	Cayman Islands	1	796.85	Iceland	1	434.39
Africa/Middle East	64	36,838.40	Panama	3	653.95	Uzbekistan	2	300.44
Japan	953	90,726.74	Ecuador	1	125.00	Serbia	1	224.88
China	226	67,213.73	Guatemala	1	100.00	Portugal	2	135.61
Hong Kong	91	45,387.87	Americas	2,340	1,780,914.29	Europe	474	419,531.05
Australia	82	33,824.40	Germany	72	90,195.71	Total	4,458	2,548,648.26
Taiwan	111	26,636.35	France	96	78,842.07			
Singapore	39	21,707.24	United Kingdom	64	64,483.72			
India	41	14,184.03	Netherlands	29	27,832.87			

Source: LSEG

GLOBAL LOANS BOOKRUNNERS – FULLY SYNDICATED VOLUME

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	728	214,504.49	9.2
2 JP Morgan	706	198,157.59	8.5
3 Citigroup	426	140,482.50	6.0
4 Wells Fargo	510	112,538.75	4.8
5 Barclays	308	86,569.84	3.7
6 Mizuho	458	82,376.12	3.5
7 Goldman Sachs	325	74,991.53	3.2
8 RBC	325	68,313.55	2.9
9 MUFG	660	66,908.14	2.9
10 BNP Paribas	268	66,497.65	2.9
Total	4,002	2,328,591.41	

Proportional credit

Source: LSEG

SDC code: R1

GLOBAL LOANS BOOKRUNNERS – FULLY SYNDICATED VOLUME (EX US)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of China	173	45,111.56	6.1
2 Mizuho	273	35,019.22	4.7
3 MUFG	453	33,375.25	4.5
4 Sumitomo Mitsui	273	32,364.20	4.4
5 BNP Paribas	135	31,715.24	4.3
6 Credit Agricole	136	27,612.04	3.7
7 CIBC	86	26,561.49	3.6
8 BMO	115	23,943.33	3.2
9 Scotiabank	86	23,902.66	3.2
10 RBC	92	23,042.04	3.1
Total	2,060	738,459.50	

Proportional credit

Source: LSEG

SDC code: R4

ASIA-PACIFIC LOANS BOOKRUNNERS – FULLY SYNDICATED VOLUME (INCLUDING JAPAN)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of China	158	39,638.11	17.5
2 Mizuho	233	29,297.34	12.9
3 MUFG	419	27,676.08	12.2
4 Sumitomo Mitsui	207	19,385.11	8.5
5 HSBC	37	6,638.01	2.9
6 Standard Chartered	24	4,795.54	2.1
7 Bank of Comms	11	4,652.59	2.1
8 ANZ	30	4,500.63	2.0
9 DBS Group	24	4,376.82	1.9
10 China Construction	18	4,284.66	1.9
Total	1,367	226,805.76	

Proportional credit

Source: LSEG

SDC code: S3a

EMEA LOANS BOOKRUNNERS – FULLY

SYNDICATED VOLUME

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 BNP Paribas	115	28,686.67	8.8
2 Credit Agricole	113	22,263.49	6.8
3 Societe Generale	80	19,266.38	5.9
4 UniCredit	67	19,159.28	5.9
5 Deutsche Bank	63	17,040.19	5.2
6 Santander	51	13,488.79	4.1
7 ING	64	12,747.14	3.9
8 JP Morgan	67	12,037.53	3.7
9 Commerzbank	48	12,028.29	3.7
10 HSBC	64	11,563.67	3.5
Total	341	327,321.12	

Proportional credit

Source: LSEG

SDC code: R17

US AND CANADA LOANS BOOKRUNNERS –

FULLY SYNDICATED VOLUME

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	678	202,532.34	11.6
2 JP Morgan	638	184,806.06	10.6
3 Citigroup	371	128,665.11	7.4
4 Wells Fargo	506	111,775.20	6.4
5 Barclays	271	73,965.35	4.3
6 Goldman Sachs	283	68,593.59	3.9
7 RBC	307	66,308.18	3.8
8 BMO	319	54,533.68	3.1
9 TD Securities	221	50,221.28	2.9
10 Morgan Stanley	188	47,674.60	2.7
Total	2,264	1,739,570.58	

Proportional credit

Source: LSEG

SDC code: R9

AMERICAS LOANS BOOKRUNNERS – FULLY

SYNDICATED VOLUME

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	687	205,436.07	11.6
2 JP Morgan	644	186,120.07	10.5
3 Citigroup	381	131,270.01	7.4
4 Wells Fargo	506	111,775.20	6.3
5 Barclays	273	75,155.47	4.2
6 Goldman Sachs	283	68,593.59	3.9
7 RBC	307	66,308.18	3.7
8 BMO	320	54,806.40	3.1
9 TD Securities	221	50,221.28	2.8
10 Mizuho	195	48,399.39	2.7
Total	2,314	1,774,464.53	

Proportional credit

Source: LSEG

SDC code: R7

US LEVERAGED LOANS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	445	99,683.11	11.8
2 JP Morgan	389	65,094.80	7.7
3 Wells Fargo	329	54,727.45	6.5
4 Barclays	201	48,651.76	5.8
5 Goldman Sachs	230	47,721.94	5.7
6 Citigroup	217	35,776.86	4.2
7 RBC	181	28,463.66	3.4
8 Morgan Stanley	144	26,306.28	3.1
9 UBS	156	25,866.29	3.1
10 Truist Financial	188	25,849.08	3.1
Total	1,275	842,018.29	

Excluding Project Finance.

Source: LSEG

SDC code: P2

EUROPEAN LEVERAGED LOANS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 BNP Paribas	56	7,864.41	9.5
2 Credit Agricole	48	6,328.90	7.7
3 JP Morgan	36	4,857.94	5.9
4 Deutsche Bank	30	4,398.21	5.3
5 Goldman Sachs	36	4,052.24	4.9
6 DNB	2	3,921.80	4.7
7 Santander	21	3,630.99	4.4
8 Societe Generale	30	3,578.69	4.3
9 Bank of America	27	3,322.95	4.0
10 Natixis	24	3,257.35	3.9
Total	124	82,578.42	

Excluding project finance. Western Europe only included.

Source: LSEG

SDC code: P10

EMEA SPONSORED LOANS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Credit Agricole	42	5,838.34	9.6
2 BNP Paribas	39	5,511.15	9.1
3 DNB	2	3,921.80	6.4
4 Goldman Sachs	28	3,536.08	5.8
5 JP Morgan	23	3,289.13	5.4
6 Societe Generale	26	2,917.36	4.8
7 Natixis	17	2,544.25	4.2
8 Bank of America	18	2,374.35	3.9
9 Sumitomo Mitsui	13	2,308.08	3.8
10 Deutsche Bank	19	2,292.30	3.8
Total	90	60,829.20	

Excluding project finance.

Source: LSEG

SDC code: P13

ALL INTL EMERGING MARKETS BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

	Managing bank or group	No of issues	Total US\$(m)	Share (%)
1	Citigroup	158	35,900.15	10.0
2	JP Morgan	146	32,129.29	9.0
3	HSBC	165	24,447.03	6.8
4	Bank of America	65	15,877.44	4.4
5	BNP Paribas	79	15,484.68	4.3
6	Standard Chartered	125	14,914.87	4.2
7	Deutsche Bank	61	14,762.68	4.1
8	Goldman Sachs	52	13,464.80	3.8
9	Santander	36	10,538.86	2.9
10	Morgan Stanley	43	9,504.53	2.7
Total		627	358,645.42	

Excluding equity-related debt.

Source: LSEG

SDC code: L1

ALL INTL EMERGING MARKETS BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Latin America				
	Managing bank or group	No of issues	Total US\$(m)	Share (%)
1	Citigroup	35	9,960.32	16.9
2	JP Morgan	32	8,767.67	14.8
3	Bank of America	22	7,356.66	12.4
4	Santander	24	5,989.06	10.1
5	Goldman Sachs	13	3,408.73	5.8
6	HSBC	15	3,308.84	5.6
7	Morgan Stanley	11	2,428.89	4.1
8	UBS	12	2,314.27	3.9
9	Scotiabank	8	2,062.82	3.5
10	Itau Unibanco	12	1,759.50	3.0
Total		62	59,098.52	

Excluding equity-related debt.

Source: LSEG

SDC code: L3

INTERNATIONAL ISLAMIC FINANCE DEBT

BOOKRUNNERS: 1/1/2024–30/6/2024

	Managing bank or group	No of issues	Total US\$(m)	Share (%)
1	HSBC	22	3,287.31	11.0
2	Standard Chartered	25	3,102.07	10.3
3	Dubai Islamic Bank	21	2,352.17	7.8
4	Citigroup	12	2,175.40	7.3
5	Emirates NBD	20	1,718.03	5.7
6	JP Morgan	10	1,660.20	5.5
7	First Abu Dhabi Bank	14	1,228.13	4.1
8	Goldman Sachs	6	1,200.84	4.0
9	MashreqBank PSC	13	1,012.55	3.4
10	MUFG	5	981.11	3.3
Total		31	29,979.71	

Excluding equity-related debt.

Source: LSEG

SDC code: J27

ALL INTL EMERGING MARKETS BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Europe/Africa				
	Managing bank or group	No of issues	Total US\$(m)	Share (%)
1	Citigroup	35	11,644.91	15.2
2	JP Morgan	34	10,816.33	14.1
3	BNP Paribas	23	6,769.14	8.8
4	Deutsche Bank	16	5,937.48	7.8
5	Societe Generale	17	4,626.29	6.0
6	Erste Group	12	3,867.11	5.1
7	HSBC	11	3,053.90	4.0
8	Goldman Sachs	10	2,961.94	3.9
9	ING	12	2,778.15	3.6
10	UniCredit	11	2,702.40	3.5
Total		67	76,546.41	

Excluding equity-related debt.

Source: LSEG

SDC code: L2

ALL INTL EMERGING MARKETS BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Asia-Pacific				
	Managing bank or group	No of issues	Total US\$(m)	Share (%)
1	HSBC	94	9,581.25	7.3
2	Citigroup	57	8,033.73	6.1
3	JP Morgan	46	5,710.72	4.4
4	Standard Chartered	62	4,472.58	3.4
5	BNP Paribas	38	4,426.85	3.4
6	Credit Agricole	58	4,416.41	3.4
7	Bank of America	24	4,310.80	3.3
8	MUFG	28	4,278.32	3.3
9	Mizuho	43	4,107.24	3.1
10	Deutsche Bank	30	3,435.44	2.6
Total		389	130,751.70	

Excluding equity-related debt.

Source: LSEG

SDC code: L4

ALL INTL EMERGING MARKETS BONDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Middle East				
	Managing bank or group	No of issues	Total US\$(m)	Share (%)
1	Standard Chartered	44	8,235.69	10.0
2	HSBC	41	8,065.54	9.8
3	JP Morgan	28	6,063.45	7.3
4	Citigroup	26	5,694.14	6.9
5	Goldman Sachs	14	4,910.97	5.9
6	Deutsche Bank	9	3,797.97	4.6
7	First Abu Dhabi Bank	26	3,579.53	4.3
8	Emirates NBD	33	3,271.35	4.0
9	BNP Paribas	5	2,968.42	3.6
10	Bank of America	9	2,915.31	3.5
Total		84	82,707.93	

Excluding equity-related debt.

Source: LSEG

SDC code: L5

TOTAL NUMBER AND VOLUME OF EQUITY AND EQUITY-RELATED ISSUES BY COUNTRY

1/1/2024–30/6/2024

Country	Volume US\$(m)	No of issues	Country	Volume US\$(m)	No of issues
Saudi Arabia	13,566.39	23	Uruguay	0.63	1
United Arab Emirates	2,526.04	6	Americas	118,718.60	428
Israel	1,012.11	13	United Kingdom	25,443.00	125
South Africa	752.80	7	Germany	7,815.93	11
Morocco	297.63	1	Italy	6,104.03	23
Kuwait	146.67	1	France	5,549.58	30
Uganda	71.87	1	Spain	3,933.66	4
Africa/Middle East	18,373.51	52	Switzerland	3,594.80	10
India	29,031.54	259	Sweden	2,988.25	61
China	26,555.85	183	Belgium	2,741.39	4
Japan	15,851.27	101	Greece	2,671.43	8
South Korea	8,065.97	69	Jersey	2,257.89	1
Australia	7,950.11	498	Finland	1,960.07	11
Taiwan	3,177.64	45	Norway	1,626.02	44
Malaysia	1,869.64	99	Kazakhstan	1,398.40	2
New Zealand	1,822.36	6	Turkey	1,377.01	20
Philippines	808.25	8	Denmark	1,326.88	8
Thailand	635.43	16	Netherlands	723.03	9
Singapore	582.42	14	Ireland	642.11	9
Vietnam	498.33	3	Luxembourg	468.21	1
Hong Kong	482.65	80	Cyprus	335.23	4
Indonesia	279.55	28	Lithuania	314.82	4
Bangladesh	42.85	3	Poland	285.19	5
Pakistan	21.90	2	Russia	269.09	3
Macau	19.19	1	Portugal	255.91	1
Mongolia	7.74	1	Romania	88.24	1
Sri Lanka	1.55	1	Iceland	35.68	1
Asia-Pacific	97,704.24	1,417	Isle of Man	14.44	2
United States	107,215.52	314	Bulgaria	10.71	1
Canada	7,252.38	92	Latvia	9.86	1
Mexico	2,458.00	5	Malta	9.59	1
Brazil	1,370.81	9	Austria	3.45	1
Bermuda	252.03	3	Guernsey	2.10	1
Chile	155.23	2	Europe	74,256.00	407
Cayman Islands	9.00	1	Total	309,052.35	2,304
Puerto Rico	5.00	1			

Source: LSEG

GLOBAL BLOCK TRADES AND ACCELERATED BOOKBUILDS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	79	16,329.45	14.2
2 Morgan Stanley	60	16,101.39	14.0
3 Bank of America	59	14,661.55	12.8
4 JP Morgan	68	12,908.58	11.3
5 Citigroup	53	9,338.65	8.1
6 UBS	34	4,707.78	4.1
7 Jefferies	44	4,013.37	3.5
8 Barclays	30	2,953.33	2.6
9 BNP Paribas	19	2,726.65	2.4
10 Deutsche Bank	16	2,550.39	2.2
Total	453	114,666.39	

Global, including all domestic and international deals

Source: LSEG

SDC code: C2a

ASIA-PACIFIC EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Citigroup	29	6,270.68	7.9
2 Goldman Sachs	34	5,524.31	7.0
3 Bank of America	20	5,192.30	6.6
4 Morgan Stanley	31	3,780.63	4.8
5 Jefferies	16	2,881.72	3.7
6 UBS	23	2,810.28	3.6
7 Kotak Mahindra Bk	20	2,684.34	3.4
8 IIFL Holdings	23	2,520.64	3.2
9 Citic	33	2,385.39	3.0
10 JP Morgan	19	2,372.23	3.0
Total	1,383	78,911.72	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4a1

ASIA-PACIFIC EQUITIES (EX-JAPAN)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Citigroup	28	6,208.86	9.1
2 Goldman Sachs	31	4,468.54	6.6
3 Bank of America	18	3,147.10	4.6
4 Jefferies	16	2,881.72	4.2
5 UBS	23	2,810.28	4.1
6 Morgan Stanley	18	2,754.81	4.0
7 Kotak Mahindra Bk	20	2,684.34	3.9
8 IIFL Holdings	23	2,520.64	3.7
9 Citic	33	2,385.39	3.5
10 JP Morgan	19	2,372.23	3.5
Total	1,294	68,129.31	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4a2

ASIA-PACIFIC IPOs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 ICICI	16	779.26	5.2
2 Axis Bank	13	582.44	3.9
3 Citic	13	555.55	3.7
4 Guotai Junan Secs	9	530.43	3.6
5 Morgan Stanley	7	527.90	3.6
6 CICC	16	448.92	3.0
7 Haitong Securities	11	376.27	2.5
8 JM Financial Group	9	365.73	2.5
9 Huatai Securities	5	354.39	2.4
10 IIFL Holdings	7	343.86	2.3
Total	401	14,863.66	

Including all domestic and international deals Proportional credit

Source: LSEG

SDC code: C04a6

ASIA-PACIFIC SECONDARY OFFERINGS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Citigroup	25	6,040.56	9.4
2 Goldman Sachs	32	5,351.11	8.4
3 Bank of America	19	5,065.52	7.9
4 Morgan Stanley	24	3,252.74	5.1
5 Jefferies	13	2,786.22	4.4
6 UBS	21	2,673.56	4.2
7 Kotak Mahindra Bank	17	2,466.49	3.9
8 JP Morgan	15	2,216.61	3.5
9 IIFL Holdings	16	2,176.78	3.4
10 BNP Paribas	9	1,929.86	3.0
Total	982	64,046.71	

Including all domestic and international deals and rights issues Proportional credit

Source: LSEG

SDC code: C04a7

ASIA-PACIFIC IPOs (EXCLUDING JAPAN)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 ICICI	16	779.26	5.6
2 Axis Bank	13	582.44	4.2
3 Citic	13	555.55	4.0
4 Guotai Junan Secs	9	530.43	3.8
5 CICC	16	448.92	3.2
6 Haitong Securities	11	376.27	2.7
7 JM Financial Group	9	365.73	2.6
8 Huatai Securities	5	354.39	2.6
9 IIFL Holdings	7	343.86	2.5
10 Minsheng Securities	4	323.46	2.3
Total	362	13,867.30	

Including all domestic and international deals
Proportional credit

Source: LSEG

SDC code: C04a4

ASIA-PACIFIC SECONDARY OFFERINGS

(EXCLUDING JAPAN)

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Citigroup	25	6,040.56	11.1
2 Goldman Sachs	29	4,295.35	7.9
3 Bank of America	17	3,020.31	5.6
4 Jefferies	13	2,786.22	5.1
5 UBS	21	2,673.56	4.9
6 Kotak Mahindra Bank	17	2,466.49	4.5
7 Morgan Stanley	15	2,464.91	4.5
8 JP Morgan	15	2,216.61	4.1
9 IIFL Holdings	16	2,176.78	4.0
10 BNP Paribas	9	1,929.86	3.6
Total	932	54,260.66	

Including all domestic and international deals and rights issues
Proportional credit

Source: LSEG

SDC code: C04a5r

EMEA EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	33	13,634.82	15.3
2 Morgan Stanley	31	8,149.76	9.2
3 Goldman Sachs	32	7,039.54	7.9
4 Barclays	17	6,859.81	7.7
5 Bank of America	28	6,801.73	7.6
6 Citigroup	32	5,439.84	6.1
7 UBS	20	4,804.09	5.4
8 BNP Paribas	24	3,206.66	3.6
9 Deutsche Bank	17	3,031.63	3.4
10 Jefferies	27	2,773.17	3.1
Total	446	89,025.55	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4cr

EMEA COMMON STOCK ISSUER LEGAL ADVISERS

1/1/2024–30/6/2024

Legal adviser	No of issues	Total US\$(m)	Share (%)
1 White & Case	7	12,953.11	14.58
2 Linklaters	3	12,309.81	13.85
3 Freshfields Bruckhaus Deringer	5	9,745.73	10.97
4 Sullivan & Cromwell	2	5,242.46	5.90
5 Davis Polk & Wardwell	8	4,782.71	5.38
6 Latham & Watkins	6	2,306.84	2.60
7 Mourant Ozannes	1	2,257.89	2.54
8 Conyers Dill & Pearman	1	1,569.75	1.77
9 P+P Pollath + Partners	2	1,513.22	1.70
10 Allen Overy Shearman Sterling	3	1,365.01	1.54
=10 Studio Legale PedersoliGattai	1	792.5	2.4
Total	442	88,866.21	

Full deal credit is given to all legal advisers

Source: LSEG

SDC code: AX3

EMEA COMMON STOCK MANAGER LEGAL ADVISERS

1/1/2024–30/6/2024

Legal adviser	No of issues	Total US\$(m)	Share (%)
1 Latham & Watkins	13	19,086.21	21.48
2 White & Case	13	14,033.82	15.79
3 Davis Polk & Wardwell	3	6,264.91	7.05
4 Linklaters	9	5,577.11	6.28
5 Cuatrecasas	1	2,927.03	3.29
=5 Mattos Filho Veiga Filho Marrey Jr	1	2,927.03	3.29
7 Freshfields Bruckhaus Deringer	1	2,547.38	2.87
8 Allen Overy Shearman Sterling	3	1,269.92	1.43
9 Milbank	4	1,218.29	1.37
10 Baker Mckenzie	13	1,115.19	1.25
Total	442	88,866.21	

Full deal credit is given to all legal advisers

Source: LSEG

SDC code: AX4

EMEA IPOs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	8	1,662.24	8.6
2 Bank of America	7	1,582.98	8.2
3 BNP Paribas	7	1,429.98	7.4
4 Citigroup	9	1,248.61	6.5
5 JP Morgan	5	1,077.44	5.6
6 Morgan Stanley	5	1,039.53	5.4
7 UBS	5	1,030.08	5.3
8 EFG Hermes	6	824.37	4.3
9 Jefferies	5	737.29	3.8
10 HSBC	5	690.46	3.6
Total	82	19,309.76	

Including all domestic and international deals

Source: LSEG

SDC code: C7c

EMEA RIGHTS ISSUE UNDERWRITING

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	3	4,292.65	39.8
2 Barclays	1	4,053.82	37.6
3 Attijariwafa Bank	1	297.64	2.8
4 Bank of America	2	238.84	2.2
5 UBS	2	180.17	1.7
6 Emirates NBD	1	163.38	1.5
7 Deutsche Bank	1	139.71	1.3
8 Citigroup	2	135.44	1.3
9 Societe Generale	3	128.48	1.2
=9 Credit Agricole	3	128.48	1.2
Total	46	10,773.86	

Source: LSEG

SDC code: C8fr

ALL FRENCH EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	2	680.67	15.0
2 BNP Paribas	11	665.69	14.7
3 Natixis	8	549.95	12.1
4 Morgan Stanley	2	497.05	11.0
5 JP Morgan	3	334.46	7.4
6 Societe Generale	10	331.50	7.3
7 Citigroup	3	236.17	5.2
8 Credit Agricole	4	220.45	4.9
9 Bank of America	2	173.17	3.8
10 HSBC	1	172.34	3.8
Total	28	4,529.90	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4c2r

ALL GERMAN EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Deutsche Bank	6	1,988.61	25.8
2 JP Morgan	5	1,849.25	24.0
3 Morgan Stanley	2	1,390.91	18.0
4 Bank of America	2	845.92	11.0
5 Goldman Sachs	3	284.08	3.7
=5 Citigroup	3	284.08	3.7
7 UniCredit	3	259.26	3.4
8 Jefferies	2	206.51	2.7
9 BNP Paribas	2	182.44	2.4
10 UBS	1	139.36	1.8
Total	10	7,708.93	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4c3r

ALL ITALIAN EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	5	788.17	15.0
2 Jefferies	4	733.26	13.9
3 UBS	2	530.01	10.1
4 Bank of America	3	523.02	9.9
5 JP Morgan	4	472.73	9.0
6 Mediobanca	2	335.42	6.4
7 Citigroup	3	300.83	5.7
8 Banca IMI	3	270.61	5.1
9 Morgan Stanley	2	216.18	4.1
10 William Blair	1	189.86	3.6
Total	21	5,257.33	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4c5r

ALL NORDIC EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	4	999.53	12.7
2 Carnegie	30	831.75	10.6
3 Bank of America	2	693.66	8.8
4 Morgan Stanley	4	634.92	8.1
5 Barclays	2	523.86	6.6
6 Nordea	12	484.74	6.2
7 Citigroup	4	454.56	5.8
8 ABG Sundal Collier	20	403.72	5.1
9 SEB	16	388.48	4.9
10 Jefferies	4	362.12	4.6
Total	123	7,878.04	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4c6

ALL SPANISH EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	3	1,206.22	31.5
2 CaixaBank SA	2	548.03	14.3
=2 Santander	2	548.03	14.3
4 Goldman Sachs	1	487.84	12.8
=4 Bank of America	1	487.84	12.8
=4 BNP Paribas	1	487.84	12.8
7 Societe Generale	1	60.19	1.6
Total	3	3,825.99	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4c4r

ALL UK EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	8	6,288.67	25.4
2 Barclays	7	5,637.41	22.8
3 Bank of America	6	1,817.22	7.3
4 Citigroup	7	1,791.05	7.2
5 UBS	5	1,751.67	7.1
6 Morgan Stanley	8	1,654.62	6.7
7 Goldman Sachs	7	1,523.66	6.2
8 Jefferies	9	707.29	2.9
9 Deutsche Bank	4	413.20	1.7
10 Peel Hunt	6	283.53	1.1
Total	125	24,736.43	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C4c1r

US EQUITIES

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	58	11,391.64	15.4
2 Morgan Stanley	51	10,921.24	14.8
3 Bank of America	60	10,642.02	14.4
4 JP Morgan	66	9,903.90	13.4
5 Citigroup	30	4,018.84	5.4
6 Jefferies	47	3,151.58	4.3
7 Wells Fargo	23	2,378.79	3.2
8 Barclays	26	2,284.17	3.1
9 SVB Financial Group	28	1,954.48	2.6
10 TD Securities	38	1,579.84	2.1
Total	269	73,795.19	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C3r

US IPOs

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	15	2,037.85	15.1
2 Morgan Stanley	17	1,808.81	13.4
3 Goldman Sachs	13	1,538.52	11.4
4 Bank of America	12	1,115.02	8.3
5 Wells Fargo	12	956.21	7.1
6 Citigroup	8	914.87	6.8
7 UBS	8	716.18	5.3
8 Barclays	4	710.30	5.3
9 Jefferies	8	549.20	4.1
10 HSBC	2	302.39	2.2
Total	48	13,495.93	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C6

US SECONDARY OFFERINGS

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	45	9,853.12	16.3
2 Bank of America	48	9,527.01	15.8
3 Morgan Stanley	34	9,112.42	15.1
4 JP Morgan	51	7,866.05	13.0
5 Citigroup	22	3,103.97	5.1
6 Jefferies	39	2,602.38	4.3
7 SVB Financial Group	24	1,739.04	2.9
8 Barclays	22	1,573.87	2.6
9 TD Securities	34	1,428.01	2.4
10 Wells Fargo	11	1,422.59	2.4
Total	221	60,299.26	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C8ar

LATIN AMERICA EQUITY, EQUITY-RELATED

BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Bank of America	5	689.24	17.30
2 BTG Pactual	10	572.39	14.36
3 JP Morgan	6	529.31	13.28
4 Citigroup	6	424.88	10.66
5 Santander	7	365.33	9.17
6 Scotiabank	3	225.30	5.65
7 BBVA	1	215.68	5.41
8 Morgan Stanley	2	195.48	4.91
9 Itau Unibanco	5	149.38	3.75
10 UBS	1	135.48	3.40
Total	17	3,984.67	

Including all domestic and international deals and rights issues

Source: LSEG

SDC code: C1f

GLOBAL CONVERTIBLE OFFERINGS
 BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	33	8,539.97	15.0
2 Goldman Sachs	29	6,131.88	10.8
3 Morgan Stanley	23	5,765.84	10.1
4 Bank of America	30	5,689.64	10.0
5 Citigroup	16	4,727.22	8.3
6 Barclays	14	3,391.38	6.0
7 Nomura	10	2,510.01	4.4
8 HSBC	10	2,091.27	3.7
9 Wells Fargo	12	2,040.50	3.6
10 UBS	7	1,831.84	3.2
Total	107	56,992.49	

Including exchangeables and domestic offerings.

Source: LSEG

SDC code: C9

GLOBAL CONVERTIBLE OFFERINGS – US
 BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 JP Morgan	30	6,588.72	19.8
2 Bank of America	25	4,814.19	14.5
3 Citigroup	15	3,727.22	11.2
4 Goldman Sachs	20	3,144.79	9.5
5 Barclays	11	2,121.51	6.4
6 Morgan Stanley	12	1,972.29	5.9
7 Wells Fargo	11	1,971.50	5.9
8 Mizuho	7	1,062.92	3.2
9 TD Securities	7	963.43	2.9
10 HSBC	6	729.03	2.2
Total	48	33,254.06	

Source: LSEG

SDC code: C9a

GLOBAL CONVERTIBLE OFFERINGS – EMEA
 BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Goldman Sachs	4	599.32	16.5
2 Bank of America	4	375.45	10.3
3 HSBC	3	362.24	9.9
4 Jefferies	3	361.60	9.9
5 Credit Agricole	2	321.55	8.8
6 Barclays	2	269.87	7.4
7 Banca IMI	2	242.33	6.7
8 JP Morgan	1	201.25	5.5
9 Natixis	1	200.87	5.5
10 Mediobanca	1	120.68	3.3
Total	14	3,641.61	

Including exchangeables.

Source: LSEG

SDC code: C09d

ALL INTERNATIONAL ASIAN CONVERTIBLES
 BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Morgan Stanley	10	3,593.55	20.4
2 Nomura	10	2,510.01	14.3
3 Goldman Sachs	5	2,387.78	13.6
4 JP Morgan	2	1,750.00	10.0
5 UBS	3	1,378.87	7.8
6 HSBC	1	1,000.00	5.7
=6 Barclays	1	1,000.00	5.7
=6 Citigroup	1	1,000.00	5.7
9 Citic	1	666.67	3.8
10 Sumitomo Mitsui	3	636.83	3.6
Total	21	17,584.62	

Including exchangeables.

Source: LSEG

SDC code: M10

ALL INTERNATIONAL ASIAN CONVERTIBLES
(EXCLUDING JAPAN)
 BOOKRUNNERS: 1/1/2024–30/6/2024

Managing bank or group	No of issues	Total US\$(m)	Share (%)
1 Morgan Stanley	3	2,129.17	17.7
2 JP Morgan	2	1,750.00	14.6
3 Goldman Sachs	3	1,712.50	14.3
4 UBS	3	1,378.87	11.5
5 HSBC	1	1,000.00	8.3
=5 Barclays	1	1,000.00	8.3
=5 Citigroup	1	1,000.00	8.3
8 Citic	1	666.67	5.5
9 Haitong Securities	1	500.00	4.2
=9 Bank of America	1	500.00	4.2
Total	7	12,012.57	

Including exchangeables.

Source: LSEG

SDC code: M11

CONVERTIBLE EQUITY LEGAL ADVISER TO ISSUER, EMEA
 1/1/2024–30/6/2024

Legal adviser	No of issues	Total US\$(m)	Share (%)
1 Houthoff	1	603.41	16.57
2 Cooley	1	402.50	11.05
3 Cleary Gottlieb Steen & Hamilton	1	345.00	9.47
4 Baker Mckenzie	1	219.27	6.02
5 Hannes Snellman	1	39.33	1.08
6 Gernandt & Danielsson	1	19.53	0.54
Total	14	3,641.50	

Including exchangeables and domestic.

Full deal credit is given to all legal advisers

Source: LSEG

SDC code: AX7

CONVERTIBLE EQUITY LEGAL ADVISER TO MANAGER, EMEA
 1/1/2024–30/6/2024

Legal adviser	No of issues	Total US\$(m)	Share (%)
1 Davis Polk & Wardwell	2	747.50	20.53
2 Linklaters	2	709.84	19.49
3 White & Case	1	216.32	5.94
4 Uria Menendez	1	107.68	2.96
5 Roschier	1	39.33	1.08
Total	14	3,641.50	

Including exchangeables and domestic.

Full deal credit is given to all legal advisers

Source: LSEG

SDC code: AX8