

Global Bond Summary Details: Week Ending 13/8/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
HIGH YIELD													
US DOLLARS													
Aug 5 2021	Ford Motor Credit Co	US\$1.5bn	Oct 8 2026	2.700	100	T+198.2	2.700	2.75% area (+/-5), 2.7%	-	-	Ba2/BB+/BB+	GS/JPM/SMBC/TD/CIBC/CACIB/CS/IMI	-
Aug 5 2021	Crocs	US\$350m	Aug 15 2031 (Aug 2026)	4.125	100	T+291	4.125	4.25% area	-	-	B1/BB-	Citi/BofA/MS/PNC	-
Aug 6 2021	Premier Entertainment Sub	US\$750m	Jan 9 2029 (Jan 2024)	5.625	99.202	T+466	5.750	5.50% area, 5.625% cpn at a discount to yield 5.750%	-	-	B3/CCC+/B-	DB/GS/Barc/Truist/Southcoast/WFS/First Tennessee/CFGRPI	-
Aug 6 2021	Premier Entertainment Sub	US\$750m	Jan 9 2031 (Jan 2026)	5.875	99.065	T+478	6.000	5.75% area, 5.875% cpn at a discount to yield 6%	-	-	B3/CCC+/B-	DB/GS/Barc/Truist/Southcoast/WFS First Tennessee/CFGRPI	-
Aug 6 2021	Infrastructure and Energy Alternatives	US\$300m	Aug 15 2029 (Aug 2024)	6.875	100	-	6.875	6.75%/7%, 6.875%	-	-	-	BMO/Guggenheim/CIBC/Truist/First Tennessee	-
Aug 9 2021	Kennedy-Wilson	US\$600m	Jan 2 2030 (Jan 2024)	4.750	100	-	4.750	4.75% area	-	-	B1/BB	BofA/JPM/USB/DB/FITB/GS	-
Aug 9 2021	Bombardier	US\$750m	Feb 15 2028 (Feb 2024)	6.000	100	T+498	6.000	6% area, 5.875%/6%	-	-	Caa2/CCC+	JPM/DB/NB/BofA/Citi	-
Aug 9 2021	Harland Clarke	US\$540m	Sep 15 2026 (Sep 2023)	11.000	100	T+1019	11.000	11% coupon at par	-	-	-	Jeff/CS/WFS/BofA/DB/MQB/HSBC/Key/Barc	-
Aug 9 2021	NRG Energy Sustainable	US\$1.1bn	Feb 15 2032 (Feb 2027)	3.875	100	-	3.875	3.75% area	-	-	Ba2/BB+	Barc/Natx/BofA/GS/BMO/CA-CIB/DB/Miz/MUFG/RBC/SMBC	-
Aug 9 2021	Uber Technologies	US\$1.5bn	Aug 15 2029 (Aug 2024)	4.500	100	T+332	4.500	4.5%/4.75%	-	-	B3/CCC+	MS/JPM/Barc/BofA/Citi/GS/RBC	-
Aug 9 2021	M/I Homes	US\$300m	Feb 15 2030	3.950	100	T+272	3.950	-	-	-	Ba3/BB-	JPM/Citi/WFS/PNC/USB/FITB	-
Aug 10 2021	Resideo Funding	US\$300m	Jan 9 2029 (Jan 2024)	4.000	100	T+280	4.000	4%/4.25%	-	-	B1/BB+/-	MS/BofA/JPM	-
Aug 10 2021	Sunnova Energy	US\$400m	Sep 1 2026 (Spe 2023)	5.875	98.76	-	6.164	6.25%/6.5%, 5.875% coupon at 98.76, 6.164% all in yield	-	-	B1/B-	BofA/JPM/CS/GS	-
Aug 10 2021	The Scotts Miracle-Gro	US\$400m	Jan 2 2032 (Jan 2026)	4.375	100	T+303	4.375	4.25%/4.375%	-	-	Ba3/B+	JPM/WFS/Miz	-
Aug 10 2021	P & L Development	US\$50m incr (US\$465m)	Nov 15 2025 (Nov 2022)	7.750	103.5	T+610	6.785	103%/103.5%	-	-	B3/B-/B	BofA	-
Aug 10 2021	Providence Service	US\$500m	Jan 10 2029 (Jan 2024)	5.000	100	-	4.998	5%/5.25%	-	-	B2/B+	DB/Jeff/BMO/Regions	-
Aug 11 2021	Commscope	US\$1.25bn	Sep 1 2029 (Sep 1 2024)	4.750	100	T+355	4.750	4.5%/4.75%	-	-	Ba3/B	BofA/JPM/DB/Miz/USB/WFS/BNPP/Citi/Regions/GS/SMBC/TGC	-
Aug 11 2021	Royal Caribbean Cruises	US\$1bn	Aug 1 2026	5.500	100	T+470	5.500	5.5% area	-	-	B2/B	MS/BofA/Citi/DNB/FITB/GS/JPM/Scotia/SMBC/Truist/BNPP/HSBC/Miz/Santander/SEB/SGAS/RSeelaus	-
Aug 11 2021	Tallgrass Energy Partners	US\$500m	Sep 1 2031 (Sep 2026)	6.000	100	T+466.8	6.000	5.75%/6%	-	-	B1/BB-	MUFG/BofA/CapOne/CIBC/CFGRPI/ING/JPM/Miz/RBC/Scotia/USB	-
Aug 11 2021	W R Grace	US\$1.155bn	Aug 15 2029 (Aug 2026)	5.625	100	T+441	5.625	6% area, 5.625%/5.875%, 5.625%	-	-	Ba3/BB-	JPM/BNPP/DB/Citi/Miz/HSBC/TD	-
Aug 12 2021	AdaptHealth	US\$600m	Mar 1 2030 (Mar 2025)	5.125	100	-	5.125	5.25% area, 5.125%	-	-	B1/B	Jeff/BofA/CTZN/DB/FithThird/Janney/Key/Truist/JPM	-
Aug 12 2021	Carvana	US\$750m	Sep 1 2029 (Sep 2024)	4.875	100	T+366	4.875	4.875% area	-	-	Caa2/CCC+	Citi/JPM/WFS	-
Aug 12 2021	Eldorado Gold	US\$500m	Sep 1 2029 (Sep 2024)	6.250	100	-	6.250	5.75%/6%	-	-	B3/BB-/B+	BofA/HSBC/BMO/NBC/BNPP/SG	-
Aug 12 2021	Wolverine World Wide	US\$550m	Aug 15 2029 (Aug 2024)	4.000	100	T+279	4.000	4% area	-	-	Ba2/BB-	JPM/BofA/HSBC/WFS	-
Aug 12 2021	Midas OpCo Holdings (Stagwell Media)	US\$1bn	Aug 15 2029 (Aug 2024)	5.625	100	T+441	5.625	5.625% area	-	-	B3/B	JPM/BofA/CZNS/WFS	-