

Global Emerging Markets Bond Details: Week Ending 13/8/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
ASIA													
Aug 5 2021	Gemdale Green	US\$480m	Dec 8 2024	4.950	99.862	-	5.000	5% (the number), 5.60% area	-	US\$1.5bn, 66acs	Ba3	CICC/BOSC/Orient/Industrial/CMBC/CMBCHK/StCh/BOCOMI/CLSA/UBS	Asia 96%, EMEA 4%. Banks/FI 34%, FM/AM 65%, PB/Corp 1%
Aug 5 2021	Hangzhou Jianggan District Urban Construction	US\$200m	Dec 8 2024	2.250	100	-	2.250	2.25% (the number), 2.75% area	-	-	-/-/BBB-	Guotai Junan/SPDB/CMBCHK/ICBCI/BOCOMI/BoC	-
Aug 9 2021	Zhejiang Deqing Jinkai Urban Development	US\$47m	Aug 16 2024	2.080	100	-	2.080	2.2% area	-	-	-	Haitong/ABCI/CNCBHK/Luso	-
Aug 10 2021	UOB Sydney	A\$500m incr (A\$1bn)	May 20 2024	0.000	100.3	3mBBSW+24	-	3mBBSW+24	-	-	Aa1/AA-/AA-	ANZ	-
Aug 10 2021	Shangrao Innovation	US\$96m	Jul 17 2024	4.000	100	-	4.000	4%	-	-	-	Central/CICC/BoC/Soochow/Tensant/CNCBHK/Guoyuan/Guotai Junan/TF China Enterprise/SunRiver	-
Aug 10 2021	Taiyuan Longcheng	US\$77m	Aug 15 2022	2.200	100	-	2.200	2.75% area, 2.2%	-	-	-	CLSA/CICC/CEB/CSI/Guotai Junan	-
Aug 10 2021	Temasek	S\$1.5bn	Aug 17 2071	2.800	100	-	-	2.85% area	-	S\$1.7bn	Aaa/AAA	DBS/HSBC/OCBC /StCh/UOB	-
Aug 11 2021	Zhuhai Huafa	US\$250m	Perpetual (Aug 2024)	4.250	100	-	4.250	4.5% area, 4.25% (the number)	-	-	-/-/BBB-	Haitong/CISI/HSBC/ABCI/BoC/BoCom/BOCOMI/BOSC/EverbrightHK/CICC/CMBCHK/CSI/CLSA/CMBC/CMBI/CNCBHK/DBS/Everbright Sec/GF Sec/Guotai Junan/Huajin/Huatai/ICBCI/Miz/Orient/SMBC/SPDBI	-
Aug 11 2021	Yieldking (Sichuan Development)	US\$400m	Aug 18 2026	2.800	100	-	2.800	3.30% area, 2.80%	-	US\$3.1bn, 76acs	-/-/A-	StCh/CMBC/CSI/Guotai Junan/SPDB/BoC/CNCBI/CMBI/BoCom/EverbrightHK/WingLung/CMBCHK/CNCBHK/BOCOMI/CICC/Shenwan Hongyuan/Haitong/CLSA/Guosen/Huatai/BEA/SPDBI/SMBC/TF/CEB/Galaxy/Everbright Sec/Industrial	Asia 99%, EMEA 1%. Bank/FI 68%, FM/AM 29%, Ins/Others 3%
Aug 11 2021	Yibin Emerging Industry Investment	US\$195m	Jul 17 2024	2.200	100	-	2.200	2.2%, 2.4% area	-	-	-	Central/BOSC/ICBCI/Zhongtai/Industrial/CMBCHK/Soochow	-
Aug 11 2021	Azure Power Energy Green	US\$414m	Aug 19 2026 (Aug 2023)	3.575	100	-	3.575	4% area	-	US\$1.7bn, 102acs	Ba2/-/BB+	Barc/HSBC/StCh/CS/MUFG/Jeff/SG/ICICI/Roth	Asia 37%, US 33%, Europe 30%. FM/AM 88%, Ins/SWF 5%, PB/Others 7%
Aug 12 2021	Shaoxing City Investment	US\$700m	Aug 19 2026	2.500	100	-	2.500	2.5% (the number), 3.1% area	-	US\$4bn, 68acs	-/-/BBB+/A-(Lianhe Global)	CICC/Orient/Guosen/CNCBHK/ICBCI/BOCOMI/CCBI/CMBC Cap/HSBC/DBS/ABCI/BoC/BoCom/CEB Intl/EverbrightHK/CISI/CMBCHK/Zheshang/WingLung/Haitong Intl/Luso/SPDB/SPDBI/OCI Intl	Banks/FI 89%, AM/FM 8%, PB 3%
Aug 12 2021	Shinsun Sustainable	US\$200m	Aug 18 2023	12.000	99.139	-	12.500	12.500% (the number), 12.750% area	-	-	B3/B-	HSBC/Valuable/CCBI/CMBI/Shenwan Hongyuan/SPDBI/Yonxi	-
Aug 13 2021	Chongqing Western Modern Logistics	US\$160m	Aug 20 2024	5.300	100	-	5.300	5.75% area	-	-	-/-/BBB-	DBS/ICBCI/Guotai Junan/CEB Intl/CICC/Carnegie Hill/Fosun Hani/SPDBI/Zhongtai	-
LATAM													
Aug 5 2021	Aeropuerto Internacional de Tocumen	US\$1.3bn	Nov 8 2061	5.125	100	-	5.125	5.625% area, 5.375% area (+/- 12.5), 5.125%	-	US\$4.7bn	Baa2/BBB	BofA/Citi	-
Aug 5 2021	Aeropuerto Internacional de Tocumen	US\$555m	Nov 8 2041	4.000	100	-	4.000	4.5% area, 4.250% area (+/- 12.5), 4%	-	US\$2.4bn	Baa2/BBB	BofA/Citi	-