

→ The Winners

TOP AWARDS

Bank of the Year
Bond House
Equity House
Leveraged Finance House
Derivatives House
Emerging Markets Bond House
Sustainable Finance House
M&A Adviser
Restructuring Adviser
Bank for Financial Institutions
Bank for Governments
Bank for Financial Sponsors
Bank for Sustainability
Flow Marketmaker
US Diversity and Inclusion House

Wells Fargo
Morgan Stanley
Morgan Stanley
JP Morgan
Goldman Sachs
JP Morgan
BNP Paribas
Goldman Sachs
Houlihan Lokey
Morgan Stanley
HSBC
Morgan Stanley
Natixis CIB
Citadel Securities
Ramirez & Co

ISSUER AWARDS

SSAR Issuer
Financial Issuer
Corporate Issuer
Sustainable Issuer
Financial Sponsor Issuer
Financing Package

Mexico
ABN AMRO
Iberdrola
Iberdrola
Blackstone
Blue Owl Capital/Beignet Investor's US\$27.3bn
23.6-year bond
Nippon Steel's US\$14.9bn takeover of US Steel
The US\$6.1bn purchase of Boston Celtics

BONDS AWARDS

US Bond House
US Bond
Yankee Bond House
Yankee Bond
Reverse Yankee Bond House
Reverse Yankee Bond
Euro Bond House
Euro Bond
Yen Bond House
Yen Bond

Sterling Bond House
Sterling Bond
Swiss Franc Bond House
Swiss Franc Bond
North America Investment-Grade
Corporate Bond House
North America Investment-Grade
Corporate Bond
Europe Investment-Grade Corporate
Bond House
Europe Investment-Grade Corporate Bond
Corporate Hybrid
Financial Capital House
North America Financial Bond House
North America Financial Bond

Citigroup
Meta Platforms' US\$30bn six-tranche bond
Goldman Sachs
NTT's US\$11.25bn multi-tranche bond
Barclays
Alphabet's €6.75bn five-tranche bond
BNP Paribas
Alphabet's €6.75bn five-tranche bond
Mizuho Securities
Japan Airlines' ¥178.9bn dual-tranche
perpetual bond
NatWest
UK DMO's £4bn 30-year bond
Deutsche Bank
Austria's SFr350m 10-year green bond
JP Morgan

Mars' US\$26bn eight-tranche bond

Societe Generale

Danone's €1.3bn dual-tranche bond
CPI Property's Type A hybrid exchange
HSBC
Morgan Stanley
First Citizens BancShares' US\$1.25bn bond



→ The Winners Continued

Europe Financial Bond House
Europe Financial Bond
SSAR Bond House
SSAR Bond
Covered Bond House
Covered Bond

Barclays
Citigroup's €900m 11-year Tier 2 bond
Deutsche Bank
UK DMO's £4bn 30-year bond
Landesbank Baden-Wuerttemberg
Deutsche Kreditbank's €500m 20-year Pfandbrief

LEVERAGED FINANCE AWARDS

North America Leveraged Finance House
EMEA Leveraged Finance House
North America High-Yield Bond
Europe High-Yield Bond
North America Leveraged Loan
EMEA Leveraged Loan

JP Morgan
Goldman Sachs
TeraWulf's US\$3.2bn five-year bond
Verisure Holdco's €1bn PIK notes
QXO's US\$2.25bn acquisition term loan
Apleona's €2.35bn-equivalent term loan B

STRUCTURED FINANCE AWARDS

North America MBS House
North America ABS House
North America CLO House
North America ABS Issue
North America MBS Issue
EMEA Structured Finance House
EMEA CLO House
EMEA Structured Finance Issue
Australia/New Zealand Structured Finance House
Asia Pacific Structured Finance Issue

Bank of America
Wells Fargo
BNP Paribas
Zayo's \$1.42bn fibre securitisation
Switch's US\$2.4bn data centre CMBS
Barclays
BNP Paribas
Caister Finance's £1.54bn CMBS
National Australia Bank

Hong Kong Mortgage Corporation's US\$450.5m ILABS

EMERGING MARKETS AWARDS

Emerging EMEA Bond House
Emerging EMEA Bond
Middle East Bond House
Middle East Bond
International Sukuk House
International Sukuk
Latin America Bond House
Latin America Bond
Asia Bond House
Asia Bond

Citigroup
Azule Energy's US\$1.2bn five-year bond
HSBC
Abu Dhabi's US\$3bn dual-tranche bond
Standard Chartered
Saudi Arabia's US\$5.5bn dual-tranche sukuk
Bank of America
Saavi Energia's US\$1.1bn 10-year bond
HSBC
MTR Corp's US\$3bn hybrid

RESTRUCTURING AWARDS

Americas Restructuring Adviser
Americas Restructuring
EMEA Restructuring Adviser
EMEA Restructuring
Asia Pacific Restructuring

Evercore
FTX's US\$15bn restructuring
Houlihan Lokey
Altice France's €24bn restructuring
Kaisa Group Holdings' US\$12.3bn restructuring

DERIVATIVES AWARDS

Equity Derivatives House
Credit Derivatives House
Interest Rate Derivatives House
Foreign Exchange Derivatives House
Commodity Derivatives House

Bank of America
Morgan Stanley
Goldman Sachs
Morgan Stanley
Bank of America



LOAN AWARDS

Americas Loan House
North America Loan
Latin America Loan

North America Private Credit House
North America Private Credit Loan
EMEA Loan House
EMEA Loan
EMEA Private Credit House
EMEA Private Credit Loan

Asia Pacific Loan House
Asia Pacific Loan

Citigroup
Warner Bros Discovery's US\$17.5bn bridge loan
Alianca Geracao de Energia's US\$780m acquisition financing
Blackstone
Jeppesen ForeFlight's US\$4.2bn financing
HSBC
DSV's €14bn acquisition financing
KKR Credit & Markets
Constellation Automotive's £1.3bn-equivalent unitranche
Mitsubishi UFJ Financial Group
MYOB Group's A\$1.52bn leveraged financing

SUSTAINABLE FINANCE AWARDS

Americas Sustainable Finance House
EMEA Sustainable Finance House
Asia Pacific Sustainable Finance House
Sustainable Bond
Sustainable Loan
Sustainable Equity Issue
ESG Insight

BNP Paribas
Credit Agricole CIB
Credit Agricole CIB
Slovenia's €1bn 10-year SLB
Ternium Mexico's US\$1.25bn green loan
Orsted's DKr60bn rights issue
Barclays

EQUITY AWARDS

North America Equity House
North America IPO
North America Secondary Equity Issue

Latin America Equity Issue
EMEA Equity House
EMEA IPO
EMEA Secondary Equity Issue
Middle East Equity House
Middle East Equity Issue
Asia Pacific Equity House
Asia Pacific IPO
Asia Pacific Secondary Equity Issue

US Mid-Market Equity House

Morgan Stanley
Circle Internet's US\$1.2bn IPO
Toronto-Dominion Bank's US\$13.1bn selldown of Charles Schwab
Grupo Aeromexico's US\$275m IPO
Goldman Sachs
Verisure's €3.59bn IPO
Orsted's DKr60bn rights issue
Emirates NBD
Du's Dh3.15bn follow-on
Morgan Stanley
LG Electronics India's Rs116bn IPO
Contemporary Amperex Technology's HK\$41bn follow-on
Cantor Fitzgerald

STRUCTURED EQUITY AWARDS

Americas Structured Equity House
Americas Structured Equity Issue

EMEA Structured Equity Issue
Asia Pacific Structured Equity House
Asia Pacific Structured Equity Issue

Morgan Stanley
AST SpaceMobile's US\$1.15bn 10.25-year convertible bond
Vonovia's €1.3bn dual-tranche convertible bond
Morgan Stanley
Alibaba Group Holding's US\$3.2bn convertible bond

