ASIA-PACIFIC EQUITIES
BOOKRUNNERS: 1/1/2013 TO 26/7/2013

	Managing bank or group	No. of issues	Total US$(m)	Share (%)
1	Goldman Sachs	39	11,110.60	9.9
2	UBS	59	10,359.52	9.2
3	Nomura	44	8,444.17	7.5
4	Morgan Stanley	52	7,571.13	6.7
5	JP Morgan	27	5,792.51	5.2
6	Daiwa Securities Group	24	4,497.82	4.0
7	Citigroup	27	3,536.72	3.2
8	Deutsche Bank	33	3,444.48	3.1
9	Mizuho FG	23	3,077.22	2.7
10	Credit Suisse	28	3,006.71	2.7
	Total	**1,008**	**112,233.28**	

Including all domestic and international deals and rights issues

Source: Thomson Reuters SDC code: C04a1r

ASIA-PACIFIC (EX JAPAN) EQUITIES
BOOKRUNNERS: 1/1/2013 TO 26/7/2013

	Managing bank or group	No. of issues	Total US$(m)	Share (%)
1	UBS	54	9,679.26	11.8
2	Goldman Sachs	33	7,334.79	9.0
3	Morgan Stanley	37	4,099.96	5.0
4	JP Morgan	21	3,656.66	4.5
5	Deutsche Bank	32	3,396.34	4.2
6	Credit Suisse	28	3,006.71	3.7
7	Citigroup	25	2,785.41	3.4
8	BofA Merrill Lynch	21	2,573.82	3.1
9	Guotai Junan Securities	14	2,169.45	2.7
10	HSBC	17	1,844.43	2.3
	Total	**902**	**81,722.13**	

Including all domestic and international deals and rights issues

Source: Thomson Reuters SDC code: C04a2r

ALL INTERNATIONAL ASIAN COVERTABLES
BOOKRUNNERS: 1/1/2013 TO 26/7/2013

	Managing bank or group	No. of issues	Total US$(m)	Share (%)
1	JP Morgan	6	1,331.98	13.4
2	Deutsche Bank	6	1,026.50	10.3
3	Goldman Sachs	7	825.37	8.3
4	UBS	5	809.94	8.1
5	Nomura	6	716.49	7.2
6	Daiwa Securities Group	5	600.97	6.0
7	CBA	3	502.52	5.0
8	Citigroup	6	425.18	4.3
9	Barclays	1	376.30	3.8
10	Evans and Partners	2	298.68	3.0
	Total	**32**	**9,956.15**	

Including exchangeables.

Source: Thomson Reuters SDC code: M10

QINHUANGDAO PORT has joined the queue of PRC companies turning to Hong Kong for a listing, after a long waiting period to go public domestically.

The largest coal shipping port in China is looking to listing in Hong Kong by the end of this year, with a fundraising size of between US$500m and US$700m, according to two sources familiar with the situation.

The company originally planned to raise about Rmb4.81bn (US$784m) from a Shanghai IPO, but opted for Hong Kong due to uncertainty about when A-share IPOs will resume.

Qinhuangdao Port is one of many A-share listing candidates opting for a Hong Kong listing after waiting for a long time to list in the domestic markets.

China Grand Automotive Services plans to raise about US$500m–US$1bn in Hong Kong in the first half of next year via CICC and Goldman Sachs.

Hefei-based Huishang Bank and Bank of Chongqing, two of the 16 city and rural commercial lenders to file listing applications with the China Securities Regulatory Commission, now also plan to list in Hong Kong first instead. Bank of Chongqing aims to do a US$500m–$600m float in the second half of the year, while Huishang Bank plans a US$1.5bn listing early next year.

CICC, which worked on Qinhuangdao Port planned A-share listing, is working with *HSBC* and *Citigroup* on the Hong Kong offering.

CHINA GENERAL NUCLEAR POWER GROUP (CGN) aims to raise not less than Rmb20bn (US$3.26bn) from an A/H dual listing next year, according to a Wenweipo report that cited comments made by CGN's deputy general manager Shi Bing during a bond roadshow of Meiya Power, a subsidiary of CGN.

CGN, formerly known as China Guangdong Nuclear Power Group, will be the first top nuclear power developer in China to be listed in both Hong Kong and Shanghai, if it comes to fruition. It is understood that Citic Securities and Guotai Junan Securities are close to the transaction.

Apart from CGN, several of China's other nuclear power developers are also looking to go public. China National Nuclear Power has filed an application to the CSRC to launch a jumbo Shanghai IPO of about Rmb16bn. The deal is expected to be done next year. Citic Securities and UBS Securities are leads on CNNP's float.

State Nuclear Power Technology Corp also plans to go public. BOC International (China) is close to the SNPTC deal.

The CSRC will review on July 31 the application of Shenzhen-listed XCMG CONSTRUCTION MACHINERY for a proposed issue of six-year convertible bonds of up to Rmb2.5bn (US$408m). The unsecured CBs will carry a coupon of not more than 2.5%. Morgan Stanley Huaxin Securities is heard to be close to the transaction. Proceeds will be used for three machinery plants and a R&D project.

XCMG postponed its Hong Kong IPO of up to US$1.2bn in September 2011. It has recently sought extension of shareholder approval for the listing to July 2014.

Indonesian telecoms provider TELEKOMUNIKASI INDONESIA launched an offering of treasury shares to raise Rp1.5trn (US$146m). It is offering 135m shares, equivalent to a 0.7% stake, at the base size at Rp11,400 each, flat to today's closing price. An upsize option of a further 76.3m shares could bring the deal to Rp2.4trn.

Credit Suisse is the sole foreign bookrunner, and is managing the deal along with domestic banks *Bahana*, *Danareksa* and *Mandiri*.

Proceeds will be used to provide ready cash for near-term projects, such as rolling out broadband fibre and investing in enterprise and data centres.

Selling treasury shares is complicated for Indonesian companies, which is probably why only one – Bank Central Asia – has done it so far. Under Indonesian law, the sale price of a treasury share should be the higher of the 90-day average closing price, the last traded price and the price at which the company originally bought the treasury shares.

Offshore marine services provider POSH SEMCO is planning a S$300m–$500m (US$237m–$395m) IPO in September or October, Reuters reported. The company is controlled by Malaysian tycoon Robert Kuok. *Bank of America Merrill Lynch*, *DBS* and *OCBC* are managing the deal, the report said.

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PIPELINE

- **July 30 – Steadfast Group (Australia)** Up to US$300m IPO. *JPM, Macquarie*
- **August 2 – Puradelta Lestari (Indonesia)** Up to US$190m IPO. *Macquarie, Citi, Nomura, Sinarmas*
- **August 16 – Z Energy (New Zealand)** Up to US$718m IPO. *First NZ, GS, Craigs/DB, Forsyth Barr*
- **August 2013 – Siloam Hospitals (Indonesia)** Up to US$300m IPO. *CS, GS*
- **August 2013 – Soilbuild Business Space Trust (Singapore)** US$400m REIT IPO. *Citi, DBS, OCBC*
- **September 2013 – Forgame Tech (China)** Up to US$200m SEHK IPO. *JPM, MS*
- **September 2013 – Boyaa Interactive (China)** Up to US$150m SEHK IPO. *CS, China Renaissance*
- **September 2013 – Tian Di No 1 (China)** Up to US$200m SEHK IPO. *CICC, JPM*
- **October 2013 – Mytrah Energy Trust (India)** US$400m–$500m SGX business trust IPO. *MS, Stanchart*
- **Q3 2013 – Travellers International Hotel Group (Philippines)** Around US$800m IPO. *BofA Merrill, CIMB, Maybank, Religare CM, UBS*
- **Q3 2013 – China Everbright Bank (China)** US$2bn SEHK IPO. *CICC, China Everbright, MS, UBS, BNP, BOCI, HSBC, JPM, Shenyin Wangguo*
- **Q3 2013 – NWH Hotel Investments (Hong Kong)** US$800m SEHK IPO. *DB, HSBC, JPM, BOCI, StanChart*
- **Q3 2013 – Bangkok Airways (Thailand)** US$200m–$300m IPO. *Bualuang, Citi, CS, DBS*
- **Q3 2013 – Asia Potash Group (Laos)** US$500m SEHK IPO. *BofA Merrill, Citi, DB*
- **Q3 2013 – Viva Industrial Trust (Singapore)** US$400m REIT IPO. *BofA Merrill, HSBC, StanChart, CIMB, Maybank*
- **Q3 2013 – Energy Australia (Australia)** US$3bn IPO. *BofA Merrill, Deutsche, UBS*
- **Q3 2013 – ILFS (India)** US$400m SGX business trust IPO. *DB, JPM, Nomura, CIMB*
- **Q3 2013 – Triplex (China)** Up to US$200m SEHK IPO. *BofA Merrill, CMS, GS*
- **Q3 2013 – Tenwow Group (China)** Up to US$200m SEHK IPO. *CICC, DB, HSBC*
- **Q3 2013 – Logan Property (China)** Up to US$300m SEHK IPO. *BOCI, Macquarie*
- **Q3 2013 – Yi Tak Investment Management (China)** Up to US$200m SEHK IPO. *MS, UBS*
- **Q3 2013 – Bank of Chongqing (China)** Up to US$600m SEHK IPO. *GS, MS*
- **Q3 2013 – China National Biotec Group (China)** Up to US$2bn SEHK IPO. *CICC, MS, UBS*
- **Q3 2013 – Bank of Shanghai (China)** US$2bn A/H IPO. *Guotai Junan, Citic, GS Gao Hua; ICBCI, JPM, MS, UBS*
- **Q3 2013 – Robinsons Retail Group (Philippines)** Around US$800m IPO. *DB, JPM, UBS*
- **2013– Harbin Bank (China)** US$1bn SEHK IPO. *ABCI, BOCI, CICC, CMS,*
- **2013 – China Guangfa Bank (China)** US$5bn A/H IPO.*BofA Merrill, Citi, DB, GS, CS, Macquarie; Citic, Guangfa, GS Gao Hua, Haitong, Yingda*
- **2013 – YST Dairy (China)** Up to US$150m SEHK IPO. *CS, Macquarie*
- **2013 – Huishan Dairy (China)** Up to US$1bn SEHK IPO. *DB, GS, HSBC*, UBS
- **2013 – Fuhua Agricultural Technology (China)** Up to US$200m SEHK IPO. *Citi, Jefferies*
- **2013 – Sincere Group (China)** Up to US$350m SEHK IPO. *MS*
- **2013 – Jinhui China (China)** Up to US$400m SEHK IPO. *BofA Merrill*
- **2013 – Golden Mountain (China)** Up to US$200m SEHK IPO. *Citi*
- **2013 – Nexteer Automotive (China)** Up to US$325m SEHK IPO. *BOCI, JPM*
- **2013 – ACB India (India)** US$150m IPO. *Edelweiss, IDFC, JPM, Macquarie, Axis, ICICI, Yes*
- **2013 – Mando China (China)** US$250m SEHK IPO. *DB, MS*
- **2013 – Blue Bird Taxi (Indonesia)** Up to US$250m IPO. *CS, Danareksa, UBS*
- **2013 – Iskander Waterfront (Malaysia)** Around US$300m IPO. *CIMB, DB, JPM, RHB*
- **2013 – Sports Toto Malaysia (Malaysia)** US$390m SGX IPO. *CIMB, Maybank*
- **2013 – Westports Malaysia (Malaysia)** Up to US$500m IPO. *CS, GS, Maybank*
- **2013 – Aircraft Capital Trust (Singapore)** US$700m business trust IPO. *BNP, DBS, GS*
- **Q4 2013 – UMW Oil and Gas (Malaysia)** Up to US$1bn IPO. *CIMB, CS, GS, Maybank, Stanchart*
- **2013 – Investec Aviation Trust (Singapore)** US$450m business trust IPO. *BofA Merrill, CS, HSBC, OCBC*
- **2013 – China Merchants Bank (China)** Up to US$5.4bn A/H rights issue. *CICC, GS, UBS, Citi*
- **2013 – Sany Heavy Industry (China)** Up to US$1.7bn SEHK IPO. *BofA Merrill, Citi, Citic, ICBCI, MS*
- **2013 – South Beauty (China)** Up to US$200m SEHK IPO. *CICC, DB, UBS*
- **2013 – Century Energy (China)** US$150m SEHK IPO. *BNPP, ICBCI, MS*
- **2013 – Golden Bridge United Financial Leasing (China)** Up to US$300m SEHK IPO. *BoCom, JPM*
- **2013 – China Railway Material (China)** Up to US$2bn A/H IPO. *CICC, Citic Securities, UBS, Citi, CS, HSBC*
- **2013 – Rashtriya Ispat Nigam (India)** Around US$450m IPO. *Deutsche, UBS*
- **2013 – Altain Khuder (Mongolia)** US$300m SEHK IPO. *BofA Merrill, Macquarie*
- **2013 – Hankook Silicon (South Korea)** Up to US$371m IPO. *Daewoo, Daishin, Woori*
- **2013 – PNOC Exploration Corp (Philippines)** US$100m follow-on. *UBS*
- **2013 – Sta Lucia Land (Philippines)** Up to US$150m follow-on. *Asian Alliance Investment, UBS*
- **2013 – China Shipping Nauticgreen (China)** Up to US$190m SEHK IPO. *DB, CMS*
- **2013 – Cathay Industrial Biotech (China)** Up to US$100m Nasdaq IPO. *DB, Jefferies, MS*
- **2013 – Zhong Da Mining (China)** Up to US$350m SEHK IPO. *CCBI, HSBC, UBS*
- **2013 – Tianhe Chemicals Group (China)** Up to US$1bn London IPO. *BofA Merrill, Citi, JPM, MS*
- **2013 – Hunan Zhonghe Energy (China)** Up to US$600m SEHK IPO. *Citi, CS*
- **2013 – Longjiang Bank (China)** Up to US$500m HK IPO. *BofA Merrill, Nomura*
- **2013 – Tata Autocomp (India)** Up to US$200m IPO. *JM Financial, TataCapital, JPM*
- **2013 – Abhijeet Power (India)** Up to US$332m IPO. *Axis, BofA Merrill, Enam, IDFC, SBI Cap, UBS*
- **2013 – Harita Jayaraya (Indonesia)** US$250m SGX IPO. *Citi, DBS, CICC*
- **2013 – Hyundai Oilbank (South Korea)** Up to US$2bn IPO. *Citi, Woori, BofA Merrill, Daewoo, Hana Daetoo, Shinhan*
- **2013 – 360buy.com (China)** Up to US$3bn US IPO
- **2013 – Indonesia Air Asia (Indonesia)** US$200m IPO.*CIMB, CS*
- **2013 – SMC Global Power Holdings (Philippines)** Ps27.3bn (US$619m). *CIMB, StanChart, UBS, ATR Kim Eng, SB Capital*
- **2013 – Newmont Nusa Tenggara (Indonesia)** US$500m IPO. *BNP, UBS*
- **2013 – Citra Borneo Indah (Indonesia)** Up to US$300m IPO. *BNP, Citi*
- **2013 – The Basic House Global (China)** US$200m–$300m SEHK IPO. *GS, UBS*
- **2013 – Sembawang E&C (Singapore)** US$150m IPO. *CIMB, Nomura, StanChart*
- **2013 – Hyundai Rotem (South Korea)** Up to US$400m IPO. *BofA Merrill, Daewoo, DB, Woori*
- **2013 – China Network Systems (Taiwan)** US$1bn SGX business trust IPO. *Citi, DBS, GS, MS, Stanchart*
- **2013– M&G Group (Italy)** Up to US$700m SEHK IPO. *Citic, DB*
- **Q4 2013 – Lotte Shopping REIT (South Korea)** Up to US$1bn SGX REIT IPO. *DBS, GS, Nomura, Stanchart*
- **Q4 2013 – Tianhe Chemicals (China)** Up to US$1bn SEHK IPO. *BofA Merrill, Citi, JPM, MS*
- **2013 – Emcure Pharmaceuticals (India)** US$100m IPO. *BofA Merrill, IDFC, MS*