

Global Bond Summary Details: Week Ending 3/9/2021													
Pricing date	Issuer	Amount	Maturity	Coupon (%)	Reoffer	Spread (bp)	Yield (%)	Pricing steps	NIP (bp)	Book size	Ratings	Bookrunners	Distribution
CORPORATES													
US DOLLARS													
Sep 1 2021	Verizon green	US\$1bn	Sep 3 2041	2.85	99.758	T+102	2.866	T+125 area, T+105 (+/-3)	-	-	Baa1/BBB+/A-	Loop/MS/Ramirez/Siebert	-
Sep 2 2021	Euronav	US\$200m	Sep 14 2026 (Sep 2025)	6.25	100	-	6.25	6.5% area, 6.25%/6.5%, 6.25%	-	US\$300m	-	Arctic/DNB/Nordea/SEB	-
Sep 2 2021	Japan Tobacco	US\$625m	Sep 14 2031	2.25	99.804	T+97.5	2.272	T+130 area	-	-	A2/A+	StCh/BofA/Citi/Miz	-
Sep 2 2021	Japan Tobacco Formosa	US\$400m	Sep 14 2051	3.3	100	T+139.3	3.3	3.7% area, 3.3%	-	-	A2/A+	StCh/DB	-
EUROS													
Aug 31 2021	General Motors Financial Company	€600m	Sep 7 2028	0.65	99.782	MS+90	0.682	MS+115 area, MS+95 area	2	€1.5bn	Baa3/BBB/BBB-	Barc/BofA/BBVA/Lloyds/Miz/Uni	-
Aug 31 2021	Heimstaden Bostad	€750m	Sep 6 2029	0.75	98.946	MS+105/B+143.2	0.887	MS+130/+135, MS+110 area	2	€1.8bn	NR/BBB	BNPP/Danske/DB/JPM/Nordea	-
Aug 31 2021	Holcim	€1bn	Sep 3 2030	0.5	99.092	MS+70/B+107.3	0.604	MS+95 area, MS+75 area	5	€2.2bn	Baa2/BBB	BBVA/BNPP/CA-CIB/HSBC/JPM/Santan/Uni	-
Sep 1 2021	Lanxess	€500m	Sep 8 2027	0	99.36	MS+38/B+76.2	0.107	MS+65 area, MS+40 (+/-2)	5	€1.2bn	Baa2/BBB/-/Scope BBB+	Citi/SG/Uni	-
Sep 1 2021	Volvo	€300m	Sep 13 2023	3mE+75	101.12	3mE+20	-	-	-	-	A2/A-	DB	-
Sep 2 2021	Aedifica sustainable	€500m	Sep 9 2031	0.75	99.875	MS+78/B+114.4	0.763	MS+115 area, MS+85 area	-	€1.8bn	NR/BBB	ABN/MS/Belfius/BNPP/ING	-
Sep 2 2021	Celanese	€500m	Sep 10 2028	0.625	99.898	MS+85/B+124.4	-	MS+115 area, MS+90 area	-	€2.7bn	Baa3/BBB	BofA/DB/JPM	-
Sep 2 2021	DXC	€750m	Sep 15 2027	0.45	99.846	MS+75, B+114.5	0.476	MS+95 area, MS+80 area	-	€1.5bn	Baa2/BBB-/BBB	BofA/Citi/JPM	-
Sep 2 2021	DXC	€600m	Sep 15 2031	0.95	99.715	MS+100, B+136.8	0.98	MS+120 area, MS+105 area	-	€1.1bn	Baa2/BBB-/BBB	BofA/Citi/JPM	-
Sep 2 2021	Mondelez International green	€650bn	Sep 9 2029	0.25	99.566	MS+45/B+84.0	0.305	MS+70 area, MS+50 area	0	€1.55bn	A3/BBB	BofA/JPM	-
Sep 2 2021	Mondelez International green	€650m	Sep 9 2032	0.625	99.535	MS+63/B+105.3	0.669	MS+90/+95, MS+70 area	3	€1.95bn	A3/BBB	BofA/JPM	-
Sep 2 2021	Mondelez International green	€700m	Sep 9 2041	1.25	98.016	MS+103/B+151.3	1.364	MS+130 area, MS+110 area	9	€2.4bn	A3/BBB	BofA/JPM	-
Sep 2 2021	Public Storage	€700m	Sep 9 2030	0.5	99.388	MS+65/B+103.6	0.57	MS+90/+95, MS+65/+70	-	€1.75bn	A2/A	BofA/MS/UBS	-
STERLING													
Aug 31 2021	Clarion Housing	£300m	Sep 7 2051	1.875	97.589	G+93	1.982	G+115 area, G+95/+100	-	£1.1bn	A3/A-	Barc/BNPP/Lloyds	-
Aug 31 2021	General Motors Financial Company	£300m	Jul 30 2027	1.55	99.776	G+120	1.584	G+140 area, G+125 area	0	£1.1bn	Baa3/BBB/BBB-	Barc/BofA/BBVA/Lloyds/Miz/Uni	-
Sep 3 2021	Stonewater Funding sustainability	£250m	Sep 10 2036	1.625	98.37	G+85	1.749	G+100/+105, G+85/+90	7	£460m	NR/A+	NatWest/Barc/Lloyds	-
SWISS FRANCS													
Aug 30 2021	Swissgrid	SFr150m	Jun 30 2026	0	101.374	MS+20/Saron+26.1/Eidg+39.3	-0.287	MS+15/+20	7	-	ZKB AA/Fedafin Aa+/CS Low AA/UBS AA-	CS/UBS/ZKB	Switz 100%. AM 40%, Tsy 27.5%, Ins 13%, PB 10.5%, PF 9%.
Aug 31 2021	Allgemeine Baugenossenschaft Zuerich sustainable	SFr120m	Sep 30 2031	0.25	100.049	MS+37/Saron+44/idg+61.8/0.245%)	0.245	Libor MS+40/+45, MS+37/+40	-	SFr120m, 47acs	ZKB A-/fedafin A/ISS-ESG 2PO	ZKB	Switz 100%. Ins 36%, AM 33%, Bks 21%, PF 10%.
Aug 31 2021	Rhaetische Bahn	SFr100m	Sep 29 2036	0	100	Saron MS-1/Libor MS-8.25/Eidg+18.3	0	-	-	-	ZKB AA-	UBS	Switz 100%. AM 32%, Bks/PB 28%, Ins 7%.
Sep 1 2021	AMAG Leasing green	SFr175bn	Jun 16 2025	0.175	100.018	Saron MS+78/Libor MS+72.3/Eidg+88	0.17	-	-7	-	fedafin Baa/CS Mid BBB/ZKB BBB-	UBS	Switz 100%. AM 32%, Bks/PB 28%, Ins 7%. Green ~50%.
Sep 1 2021	WWZ	SFr100m	Sep 29 2033	0.2	100.297	Saron MS+24/Libor MS+17/Eidg+43.3	0.175	SARON MS+27/+32, SARON MS+24/+27	-	SFr100m, 46acs	ZKB AA-/fedafin Aa	ZKB	Switz 100%. AM 46%, Ins 23%, PF 15%, Bks 16%.
NON CORE													
Aug 27 2021	Fabege	SKr500m	Sep 1 2026	3mS+93	100	3mS+93	-	-	-	-	-	SEB	-
Aug 30 2021	Swedavia	SKr200m	Sep 8 2023	0.25	100	-	0.25	-	-	-	-	Danske	-
Aug 31 2021	Fabege green	SKr150m	Mar 8 2027	3mS+100	100	3mS+100	-	-	-	-	-	Nordea	-
Aug 31 2021	Asciano	A\$400m	Sep 8 2031	3.8	99.547	ASW+255	3.855	ASW+265/+270, ASW+265 area	-	-	-/BBB-/BBB-	ANZ/BoC/Miz/WBC	-
Aug 31 2021	NBN Co	A\$400m	Sep 9 2024	0.75	99.786	ASW+40	0.823	ASW+low 40s, ASW+40/+43	-	-	A1/-/AA	ANZ/MUFG Westpac	-
Aug 31 2021	NBN Co	A\$425m	Sep 9 2024	3mBBSW+40	100	3mBBSW+40	-	3mBBSW+low 40s, 3mBBSW+40/+43	-	-	A1/-/AA	ANZ/MUFG Westpac	-
Sep 1 2021	PACCAR Financial	A\$100m incr (A\$250m)	Sep 24 2024	0.9	100.113	ASW+40	0.863	ASW+40 area	-	-	NR/A+	MUFG/WBC	-
Sep 1 2021	Wihlborgs Fastigheter	SKr400m	Sep 8 2025	3mS+105	100	3mS+105	-	-	-	-	-	HCM/SEB	-
Sep 2 2021	Toyota Finance Australia	A\$275m	Sep 9 2024	0.85	99.966	ASW+43	0.861	ASW+45/+47	-	-	A1/A+	ANZ/CBA	-
Sep 2 2021	Toyota Finance Australia	A\$425m	Sep 9 2024	3mBBSW+43	100	3mBBSW+43	-	3mBBSW+45/47	-	-	A1/A+	ANZ/CBA	-
Sep 2 2021	Transpower NZ	NZ\$200m incr (NZ\$0m)	Sep 8 2026	2.047	100	MS+35	2.047	MS+35/+40, MS+35	-	-	Aa3/AA	WBC	-